## Steps to Making Your Website a Part of the NSDL Federation (version 0) Noah Levitt, Columbia University

NOTE: You must be serving your website using Apache 1.3 or 2.0 or IIS 4.0+.

## -1-

Install shibboleth and dependencies. Binaries are available for windows; otherwise, you have to compile it yourself. Follow instructions in opensaml/doc/INSTALL.txt, then shibboleth/doc/INSTALL.txt.

http://anoncvs.internet2.edu/cgi-

bin/viewcvs.cgi/opensaml/c/doc/INSTALL.txt?rev=HEAD&only\_with\_tag=Rel\_1\_0&cv sroot=Shibboleth&content-type=text/vnd.viewcvs-markup

http://anoncvs.internet2.edu/cgi-

bin/viewcvs.cgi/shibboleth/c/doc/INSTALL.txt?rev=HEAD&only\_with\_tag=Rel\_1\_2&cvsroot=Shibboleth&content-type=text/vnd.viewcvs-markup

## -2-

Create a certificate request for your attribute requester:

\$ openssl genrsa -out shar.key 1024 \$ openssl req -new -key shar.key -out shar.csr [fill in appropriate values to cert metadata]

Remember to guard shar.key, your private key, with care!!! This is what grants you access to potentially identifiable or private information about users.

## -3-

Send me "Noah Levitt <nlevitt@columbia.edu>" your certificate request and the answers to the following questions:

- 1. What is the domain of your site? (e.g. "example.nsdl.org")
- 2. What is your site called? (e.g. "NSDL Example")
- 3. Who is responsible for maintaining your site? This could be an individual or an email alias.

I will send you a certificate signed by the NSDL federation certificate authority. I'll also send you the federation metadata, nsdl-sites.xml, to put in your /etc/shibboleth. You'll notice it has a chunk for your site that looks like sort of like this:

<DestinationSite Name="urn:nsdl:AMS:site:example.nsdl.org">

I'll also send you trust.xml and a suggested AAP.xml (attribute acceptance policy).

**-4-**

Configure your /etc/shibboleth/shibboleth.xml. It would be tedious to go into more detail about that here since there are many possibilities.

Also be sure to set the log level to DEBUG in shar.logger:

"log4j.rootCategory=DEBUG, shar log"

-5-

Configure your web server. If you're using apache and your site is https://example.nsdl.org/ and the protected section is under <a href="https://example.nsdl.org/secure/">https://example.nsdl.org/secure/</a>.

Parts of httpd.conf might look like this:

LoadModule mod\_shib /opt/shibboleth-1.2.1/libexec/mod\_shib\_20.so ShibSchemaDir /opt/shibboleth-1.2.1/share/shibboleth ShibConfig /etc/shibboleth/shibboleth.xml

<VirtualHost 10.1.2.3:443>
ServerName example.nsdl.org
SSLEngine on
<Location /secure>
AuthType shibboleth
ShibRequireSession on
Require valid-user
</Location>
</VirtualHost>