



# HISTORY

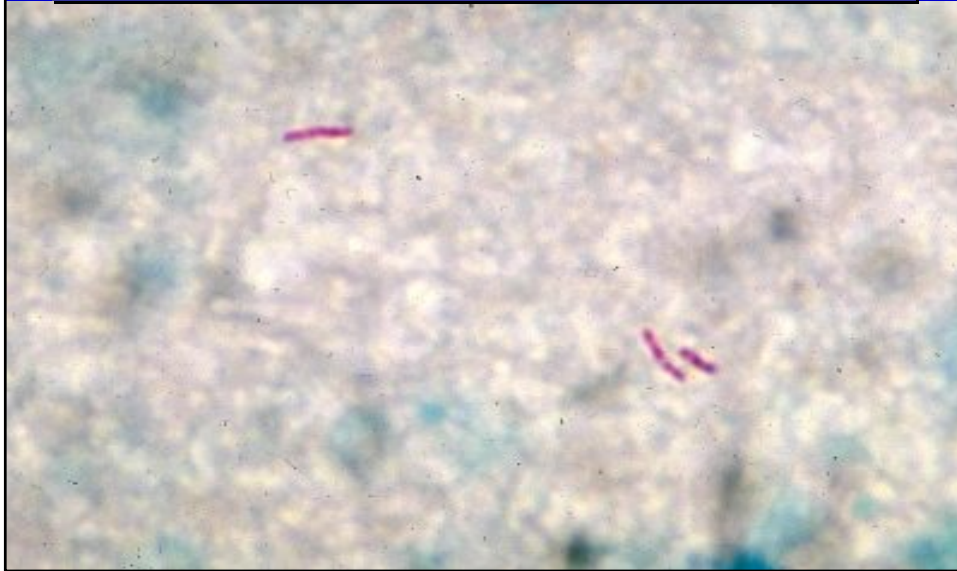
**EGYPTIAN MUMMIES: SPINAL TB**

**17<sup>th</sup>-18<sup>th</sup> CENTURIES- URBANIZATION**

**19<sup>th</sup> CENTURY INDUSTRIALIZATION**

**TB = 25% ADULT DEATHS**

**GERM THEORY OF DISEASE  
KOCH'S BACILLUS-1883**



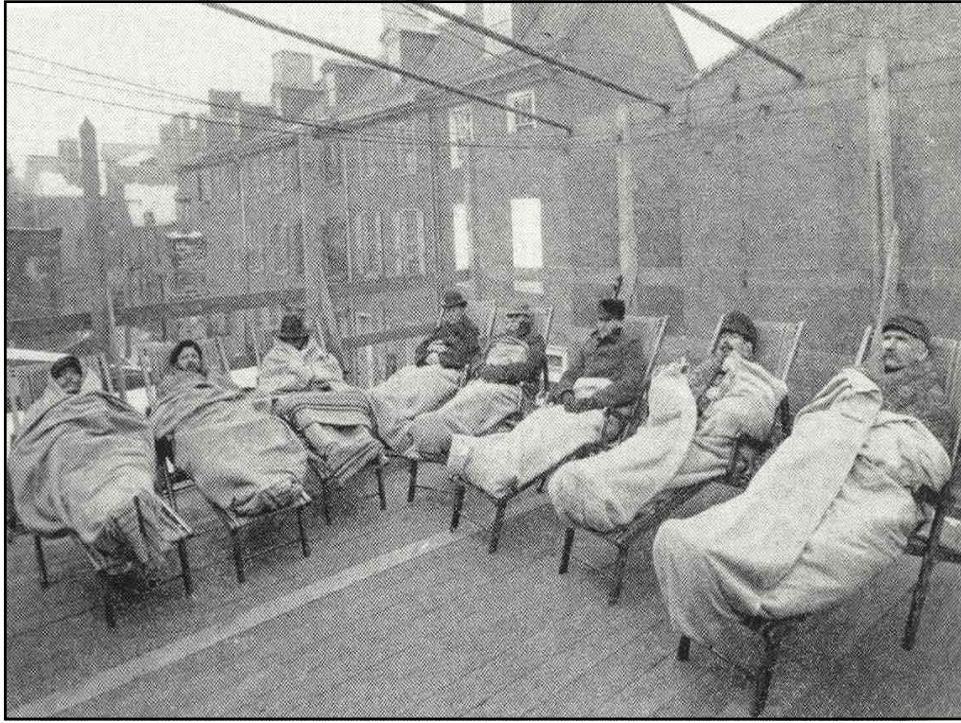
**PRE-ANTIBIOTIC ERA**

**SANATORIUM REGIMENS & REST**

**CAVITARY DISEASE & COLLAPSE  
THERAPY**

**FRESH AIR, SUNSHINE-ROOFTOPS  
SOLARIA**



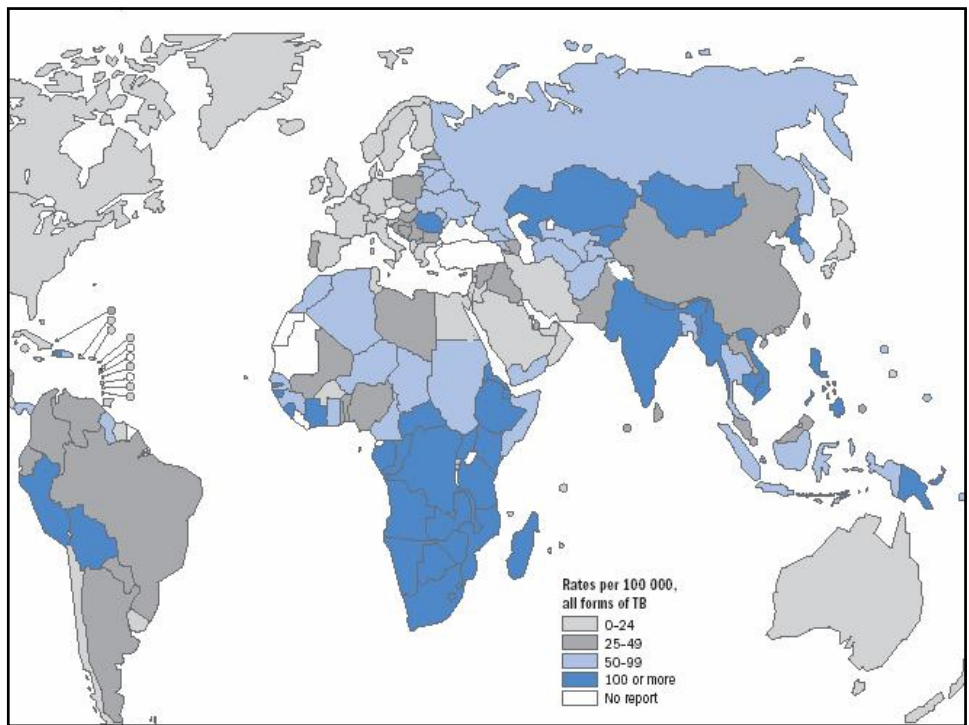
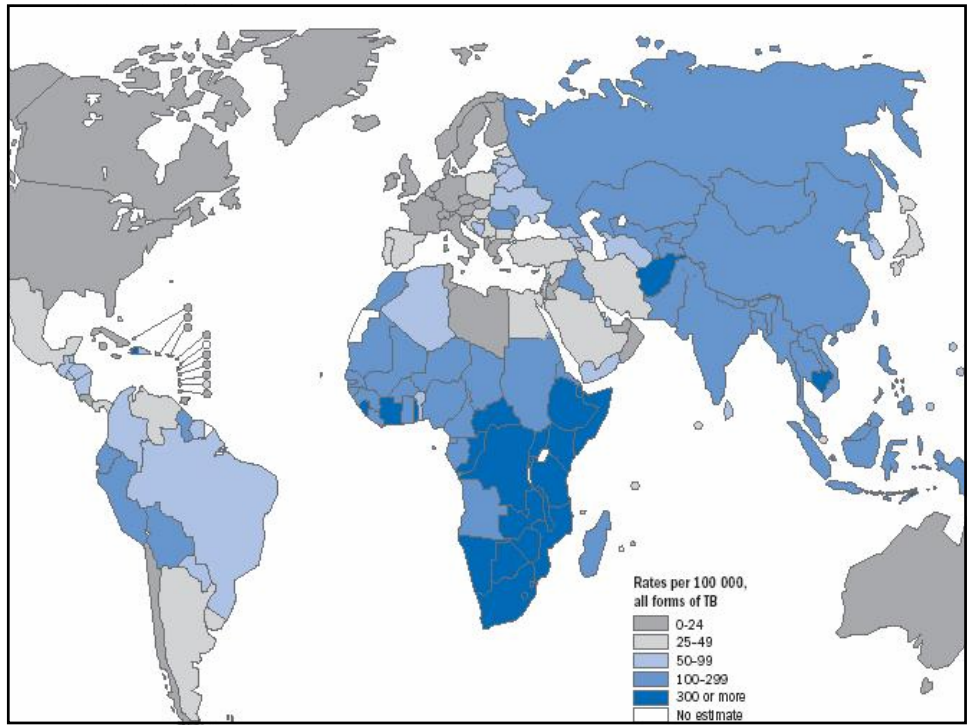


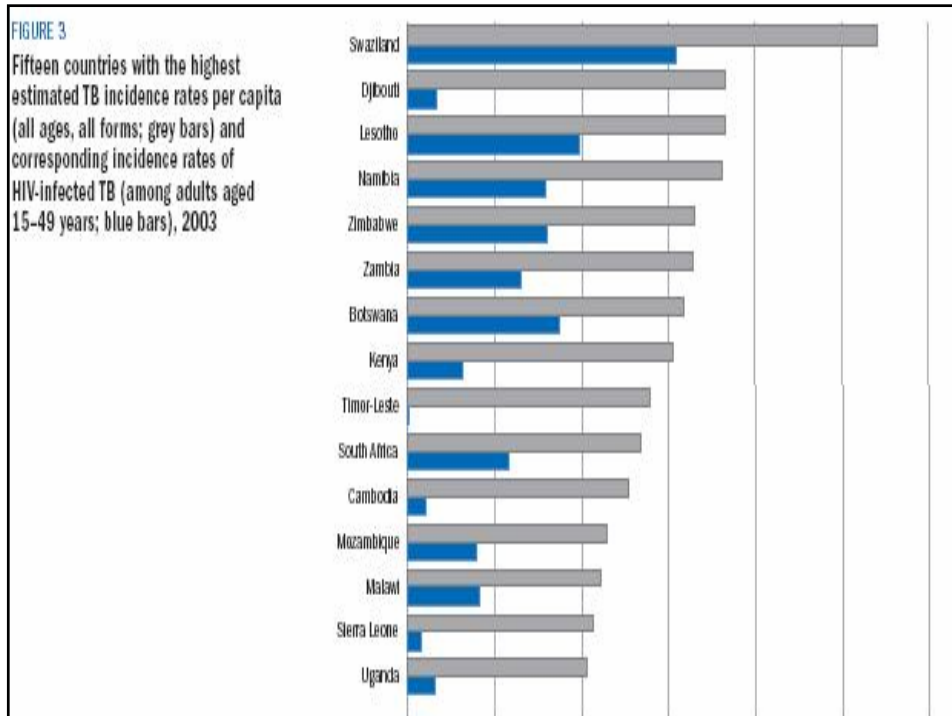
# ANTIBIOTICS

- 1946- STREPTOMYCIN
- RAPID DEVELOPMENT OF FAILURE WITH MONOTHERAPY
- INH =MAGIC BULLET- 1952
- RIFAMPIN & SHORT COURSE RX-  
1970

# EPIDEMIOLOGY

- M. TUBERCULOSIS INFECTS 1/3 WORLD'S POPULATION
- 8 MILLION NEW CASES ANNUALLY
- 2 MILLION DEATHS
- 2<sup>ND</sup> TO HIV AS CAUSE OF DEATH FROM INFECTIOUS DISEASE





**Estimated TB burden, 2003**

	POPULATION 1000s	INCIDENCE				PREVALENCE		MORTALITY	
		ALL CASES		SMEAR-POSITIVE CASES		ALL FORMS OF TB, INCLUDING IN HIV-INFECTED PEOPLE			
		NUMBER 1000s	RATE PER 100 000 POP	NUMBER 1000s	RATE PER 100 000 POP	NUMBER 1000s	RATE PER 100 000 POP	NUMBER 1000s	RATE PER 100 000 POP
1 India	1 065 462	1 788	168	798	75	3 086	290	352	33
2 China	1 304 196	1 334	102	600	46	3 203	246	236	18
3 Indonesia	219 883	627	285	282	128	1 484	675	143	65
4 Nigeria	124 009	363	293	156	126	677	546	105	85
5 Bangladesh	146 736	361	246	162	111	719	490	84	57
6 Pakistan	153 578	278	181	125	82	551	359	67	43
7 Ethiopia	70 678	252	356	109	155	377	533	56	79
8 South Africa	45 026	242	536	98	218	206	458	33	73
9 Philippines	79 999	237	296	107	133	366	458	39	49
0 Kenya	31 987	195	610	84	262	283	884	43	133
1 DR Congo	52 771	195	369	85	160	298	564	43	81
2 Russian Federation	143 246	161	112	72	50	229	160	29	20
3 Viet Nam	81 377	145	178	65	80	195	240	19	23
4 UR Tanzania	36 977	137	371	58	157	194	524	32	86
5 Brazil	178 470	110	62	49	28	164	92	15	8
6 Uganda	25 827	106	411	46	179	168	652	25	96
7 Thailand	62 833	89	142	40	63	130	208	12	19
8 Mozambique	18 863	86	457	36	190	120	636	24	129
9 Zimbabwe	12 891	85	659	34	265	85	660	20	153
0 Myanmar	49 485	85	171	38	76	92	187	12	25
1 Afghanistan	23 897	80	333	36	150	160	671	22	93
2 Cambodia	14 144	72	508	32	225	108	762	13	95
High-burden countries	3 942 338	7 027	178	3 112	79	12 896	327	1 423	36
AFR	687 405	2 372	345	1 013	147	3 487	507	538	78
AMR	867 768	370	43	165	19	503	58	54	6
EMR	518 063	634	122	285	55	1 120	216	144	28
EUR	878 902	439	50	196	22	577	66	67	8
SEAR	1 614 648	3 062	190	1 370	85	5 662	351	617	38
WPR	1 722 104	1 923	112	868	50	4 081	236	227	19

## RISING INCIDENCE WORLDWIDE

FAILURE OF PUBLIC HEALTH

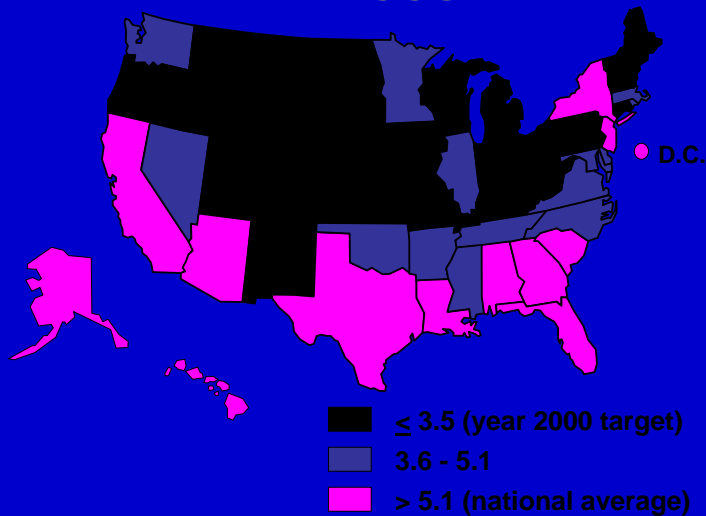
FAILURE OF POLITICAL WILL

RX TO CURE COSTS \$12/PT

>95% TB IS IN RESOURCE  
POOR COUNTRIES

<2% \$\$ GOES TO THEM

## TB Case Rates,\* United States, 2003



## DEVELOPED WORLD TB

### DOWNWARD TREND BEFORE ANTIBIOTICS: WHY?

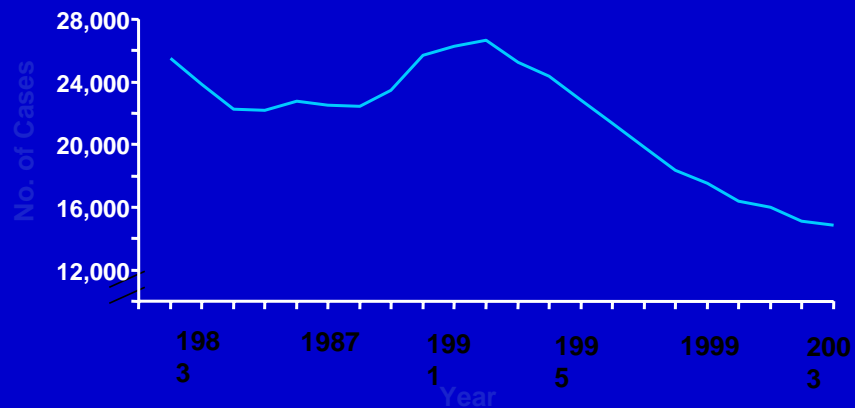
1900-WW2: ANNUAL DECREASE 4-6% IN DEVELOPING COUNTRIES

Higher natural resistance

Better living conditions-less crowding

Effect of sanatoriums

### Reported TB Cases United States, 1982-2003



**NEW YORK STRIKE TO CUT TO CUT**  
**BIG IMPACT**  
**Highest Tri Measure Power**  
 By J...  
 Special...  
 ALBANY, Pa... ing hundreds... New York Co... court ruled to... loitering in m... ters like the Po... nal and Penn... constitutional...  
 The unanim... a 23-year-old... had used to a... public areas... terminals. Th... Appeals said... cause it gav... power to pick...  
 The 13-pag...

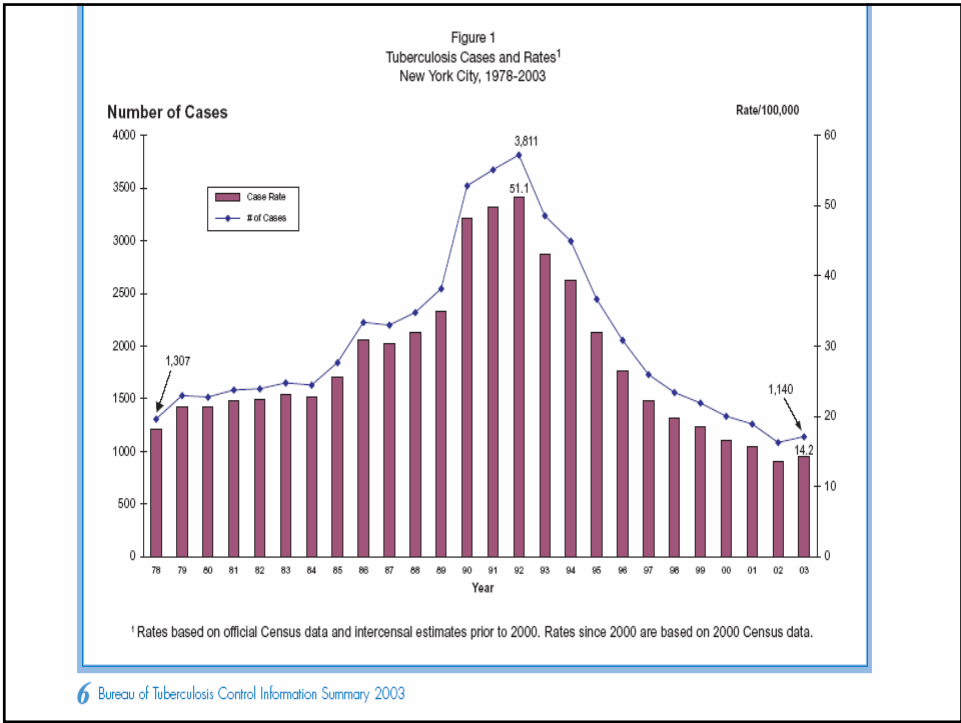
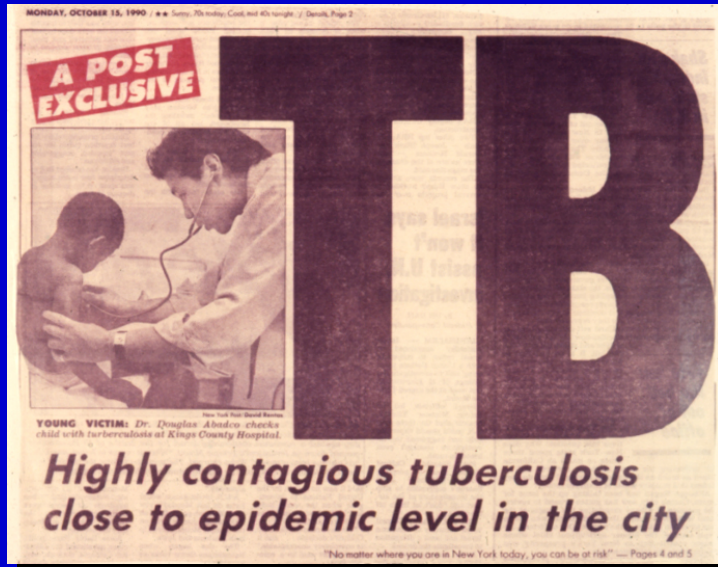
The New York Times - Ruby Washington

Beds for 850 men are set up on the floor of the Fort Washington Armory in upper Manhattan.

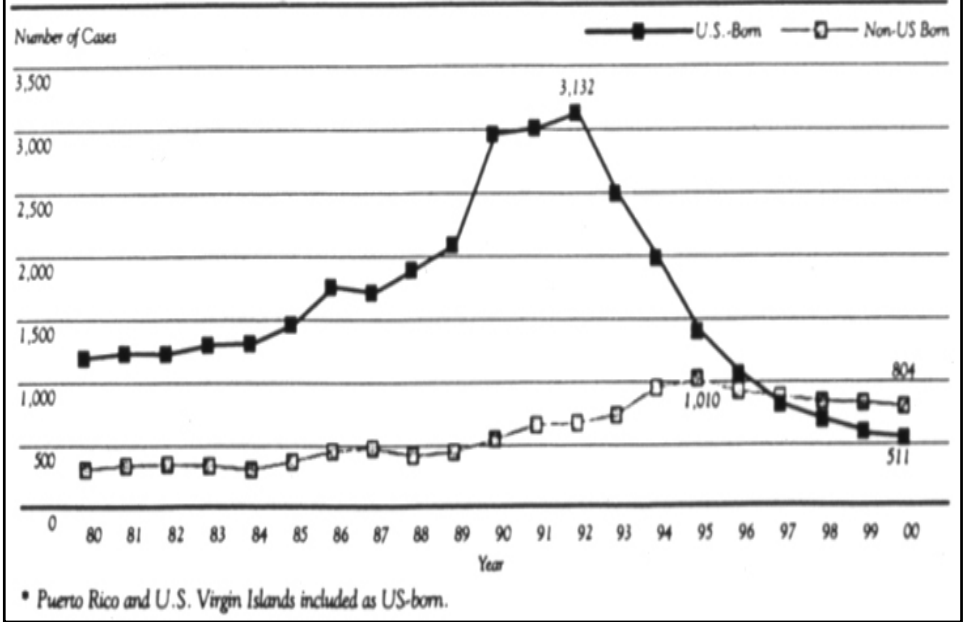
## Crack Use Pervades Life in a Shelter

By JOSH BARRANEL

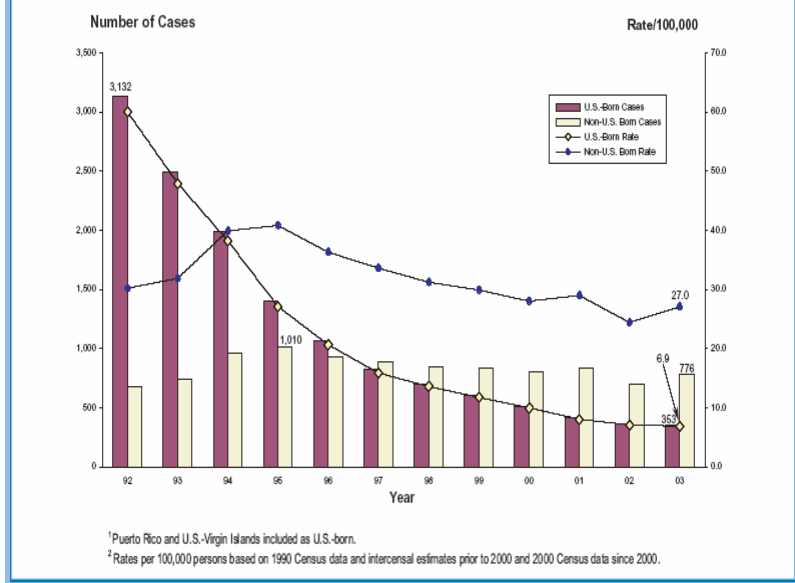


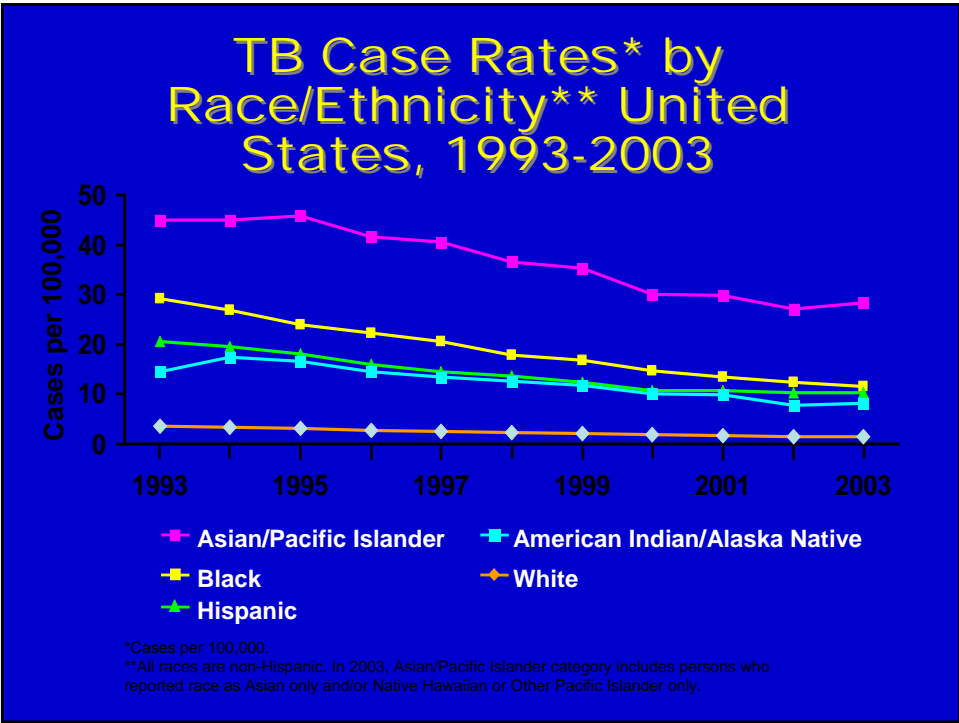
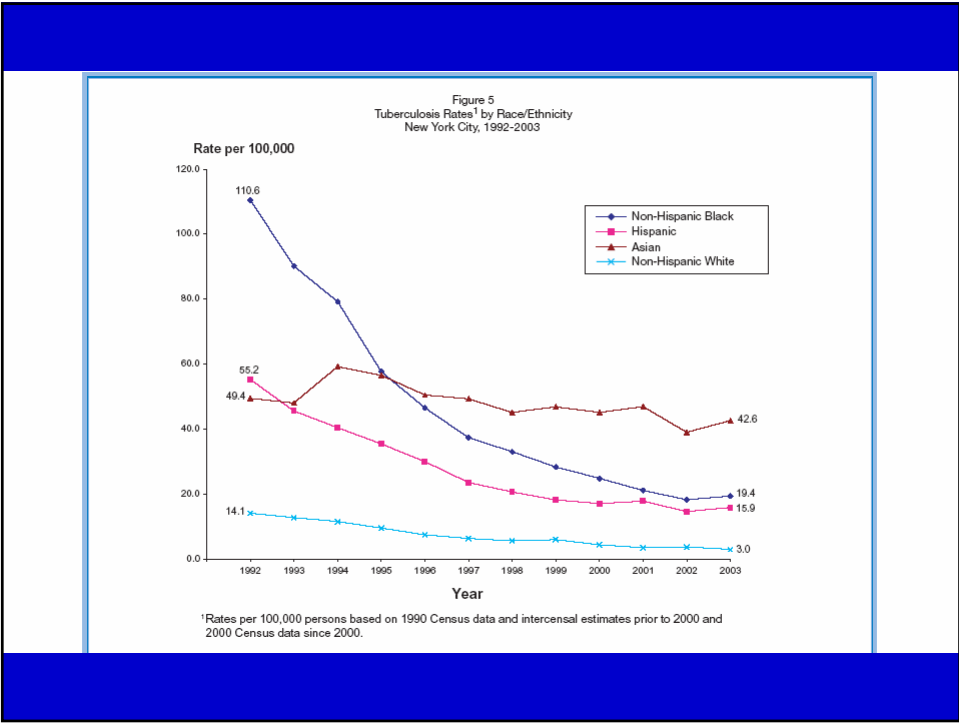


**FIGURE 10**  
**US- AND NON-US-BORN TUBERCULOSIS CASES\***  
**NEW YORK CITY, 1980 - 2000**

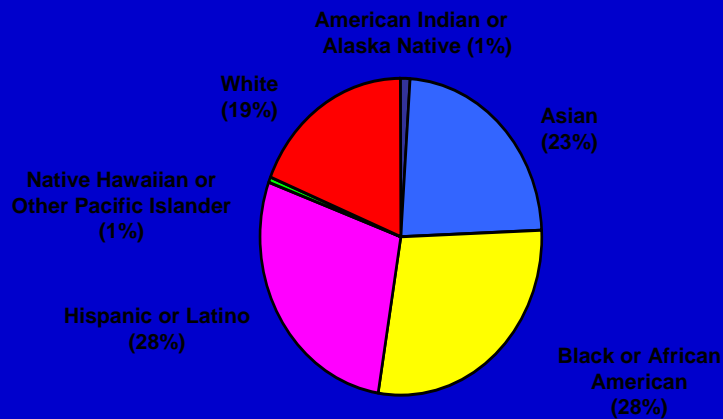


**Figure 7**  
**U.S. and Non-U.S. Born Cases and Case Rates<sup>2</sup>**  
**New York City, 1992-2003**



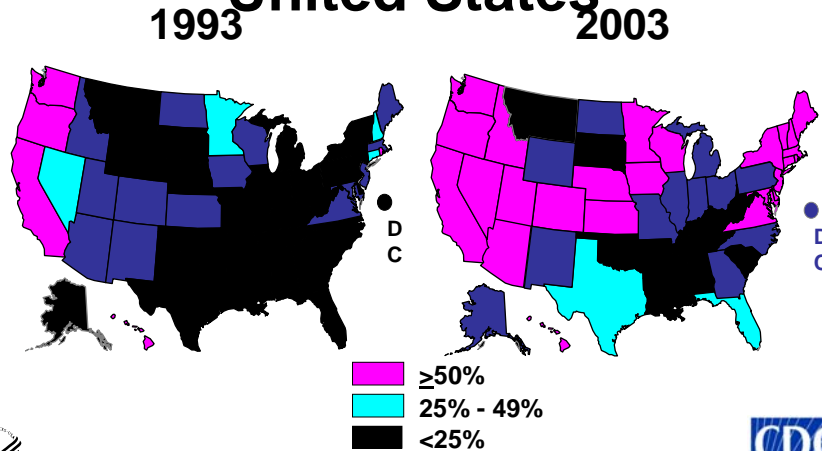


## Reported TB Cases by Race/Ethnicity\* United States, 2003

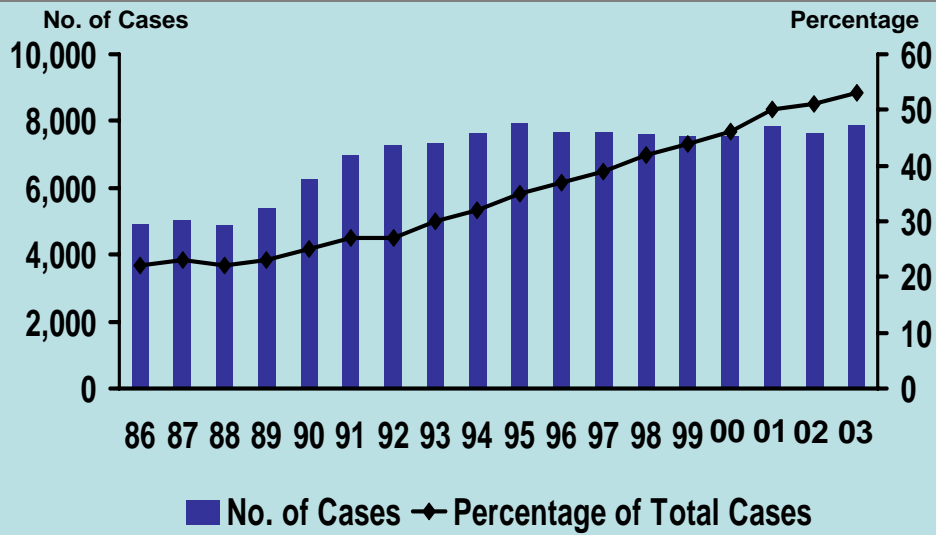


\*All races are non-Hispanic. Persons reporting two or more races comprised less than 1% of all cases.

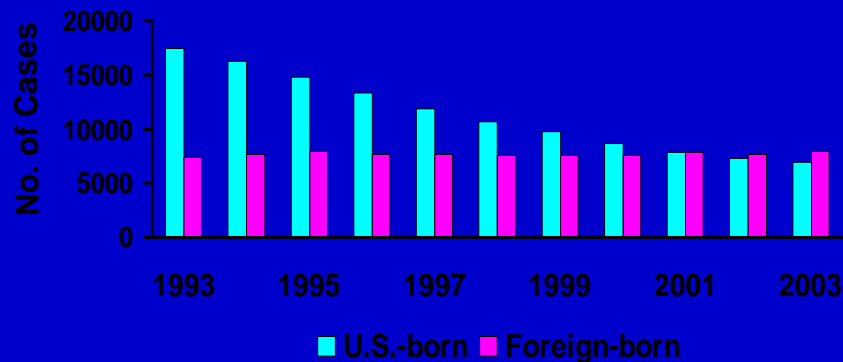
## Percentage of TB Cases Among Foreign-born Persons, United States



## Trends in TB Cases in Foreign-born Persons, United States, 1986-2003



## Number of TB Cases in U.S.-born vs. Foreign-born Persons United States, 1993-2003



## M. Tuberculosis complex

- *Mycobacterium tuberculosis*
- *Mycobacterium bovis*:  
unpasteurized milk/cheese
- *Mycobacterium africanum* & *canetti*
- *Mycobacterium microti* : rodents

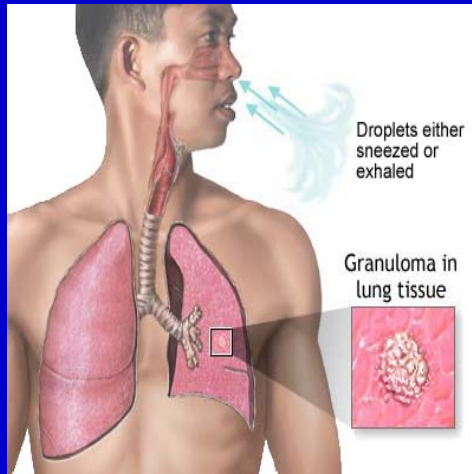
## THE BACILLUS

- **CELL WALL  
CONTENT=LIPIDS**
- **SLOW GROWTH:**
- **20 hours vs. 20  
minutes for E.Coli**
- **Length of RX**



## TRANSMISSION

- Lungs=entry portal
- Inhalation of droplet nuclei
- Coughing: 3000 droplet nuclei/cough
- Talking: 5 minutes
- Sneezing: BEST



## TRANSMISSION ENHANCERS

### **INOCULUM SIZE:**

- **AUTOPSY SUITE TRANSMISSIONS**

### **STRAIN VARIABILITY/VIRULENCE:**

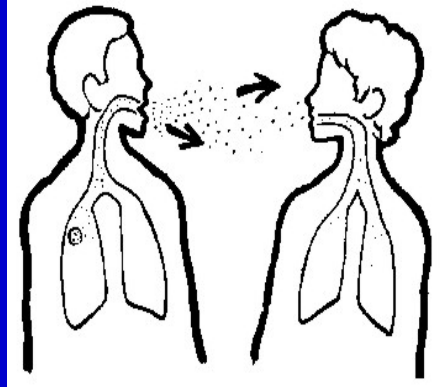
- **KENTUCKY OUTBREAK**

### **VENTILATION: BACILLUS**

**LONGEVITY & INFECTIVITY IN AIR**

## Primary Infection: BEFORE IMMUNE RESPONSE

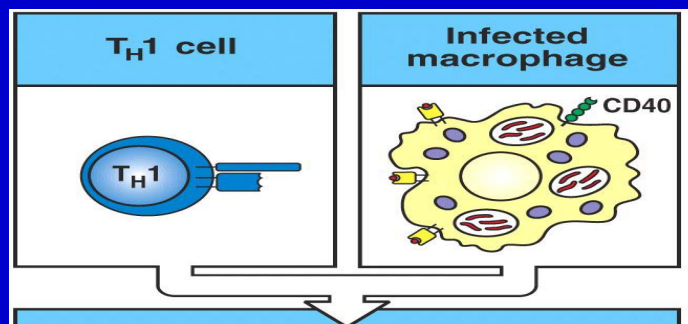
- TB reaches alveoli
- Replicates extracellularly and intracellularly
- Lack of immediate host immune response



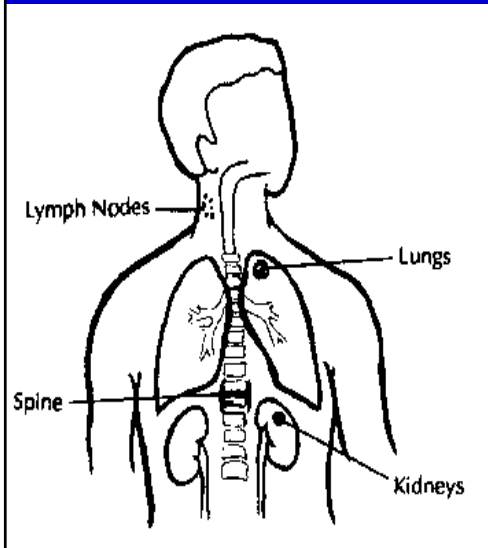
## REPLICATION

- Intracellularly=within alveolar macrophage
- MTB prevents acidification of phagosome
- MTB multiplies for weeks in alveolar macrophages

AND



## DISSEMINATION



- Metastatic foci established in regional nodes
- Seed blood
- Travel to tissues favoring multiplication

## Development of Immune Response: 6-12 weeks

- Alveolar macrophage infected with TB secretes Interleukins 12 & 18
- These attract CD 4 cells
- CD 4 cells meet TB antigen macrophage presents to them
- Transformation of CD 4 cells

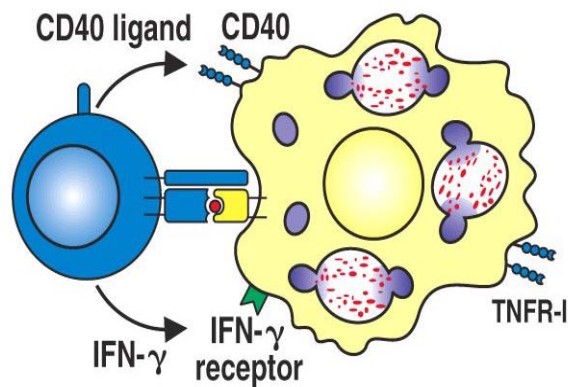
## TRANSFORMED CD 4 CELLS:

- **PROLIFERATE:** production of clones of similarly reactive CD 4 cells
- **CUTANEOUS HYPERSENSITIVITY:** big enough population of transformed CD4 allows delayed rxn to tuberculin
- **RELEASE INTERFERON GAMMA**

## INTERFERON GAMMA

- CD4 cells release interferon gamma
- Interferon gamma stimulates additional macrophage phagocytosis of M. tuberculosis
- Interferon gamma stimulates macrophage to release tumor necrosis factor alpha (TNF Alpha)

**Interferon Gamma activates macrophage:**  
-Stimulates macrophage to phagocytose MTB  
-Makes macrophage secrete TNF alpha



## Activated macrophage

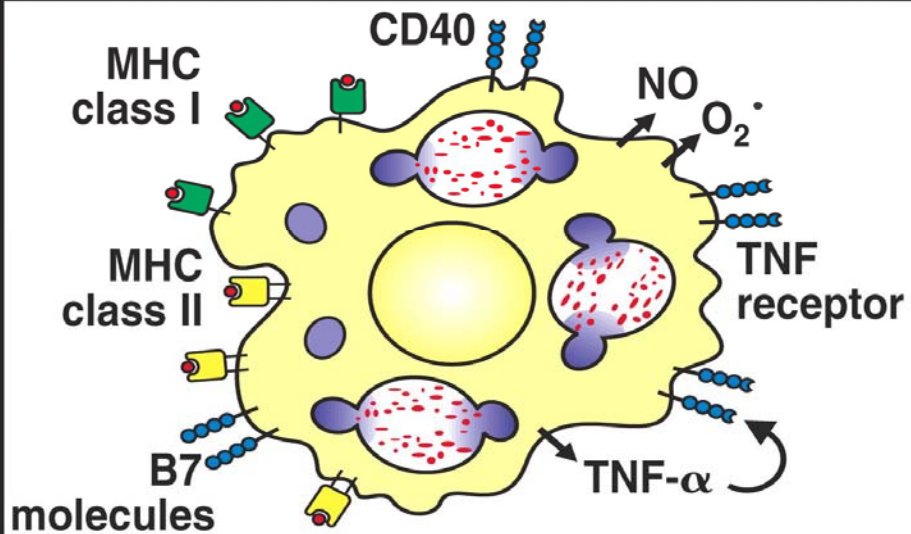


Figure 8-40 Immunobiology, 6/e. (© Garland Science 2005)

## Tumor Necrosis Alpha (TNF alpha)

- TNF alpha increases macrophage ability to kill *M. tuberculosis*
- TNF alpha required for granuloma formation
- Granulomas sequester mycobacteria and prevent uncontrolled dissemination

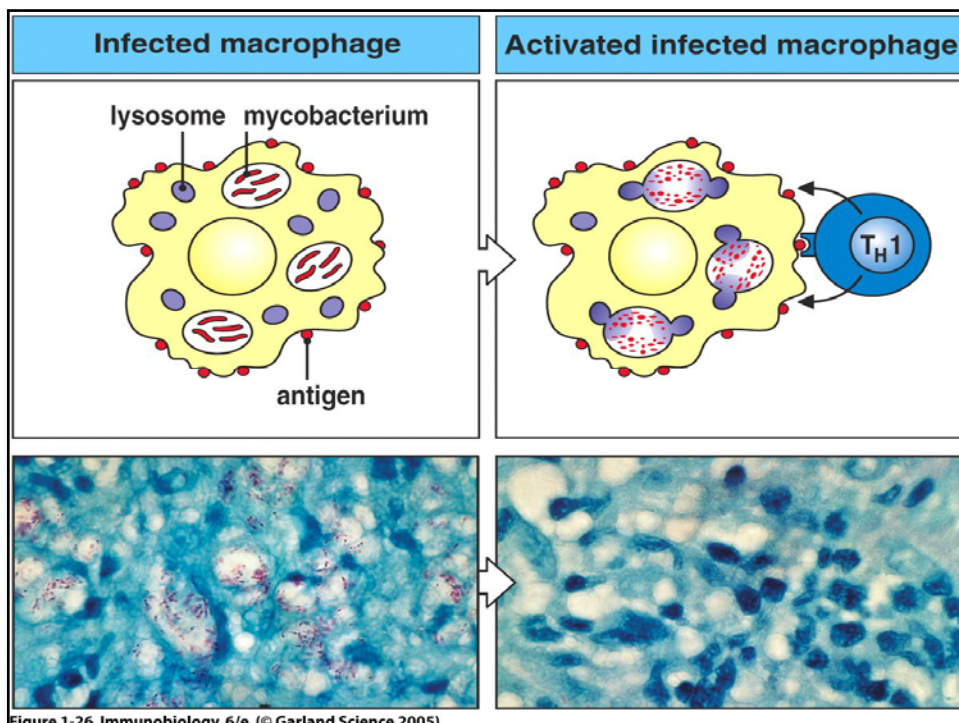


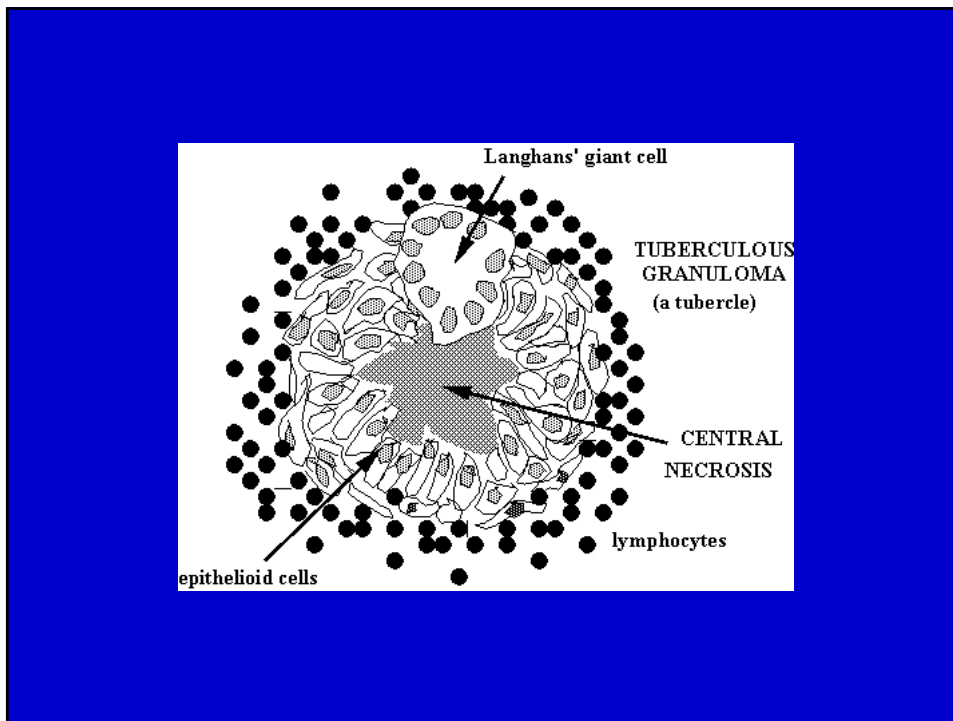
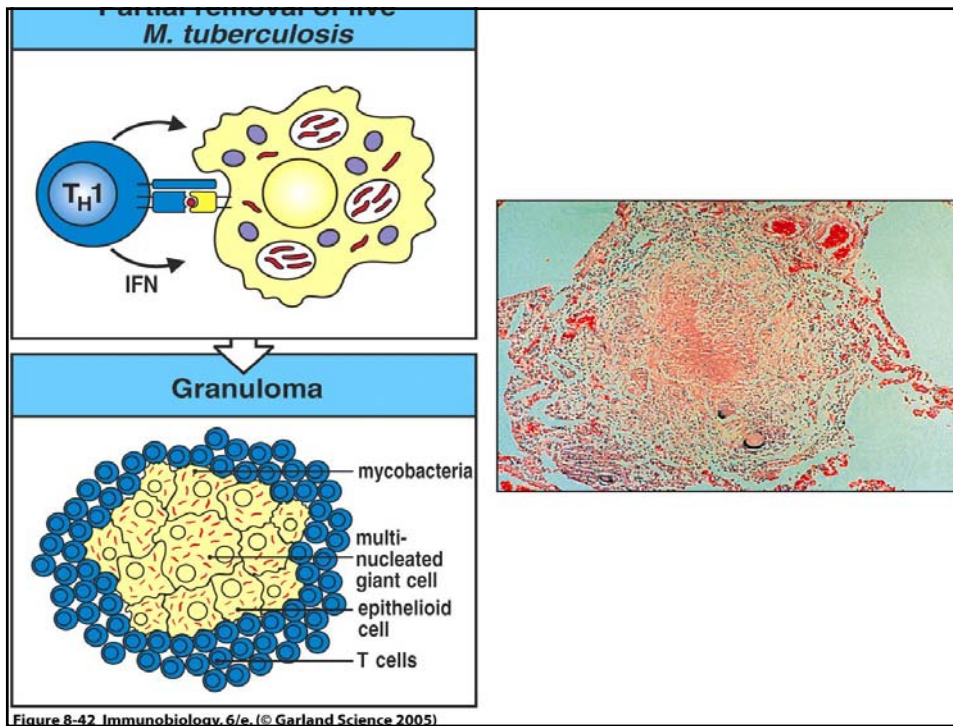
Figure 1-26 Immunobiology, 6/e. (© Garland Science 2005)

## Lack of TNF Alpha

- Murine experiments:
  - Blockade of TNF alpha resulted in reactivation, high bacillary burden, persistent tuberculosis and death
  - TNF alpha knock-out mice infected with *M. tuberculosis* followed similar course

## PATHOLOGY

- Macrophages secrete lytic enzymes which cause tissue necrosis
- Epithelioid cell=highly stimulated macrophage
- Langhans Giant Cell= fused macrophages with multiple nuclei



## Primary Infection with Resolution: 85% of Cases

- **Patient asymptomatic/viral syndrome**
- **Enlargement of hilar/ peri-bronchial nodes**
- **Ghon complex: hilar node calcification**
- **Positive PPD 6-12 weeks**



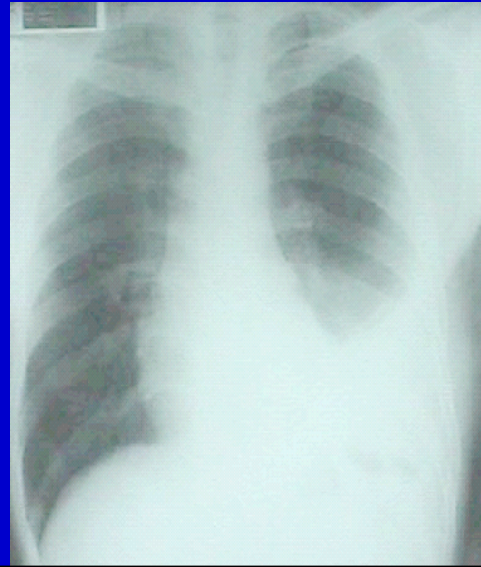
## Primary Infection with Progression

### Progressive Primary Disease

- **Young children <5- cannot resolve initial infection :Progression to active disease, miliary or disseminated, CNS involvement**
- **Almost always developing world where TB is endemic**

## TUBERCULOUS PLEURISY

- HYPERSENSITIVITY REACTION
- EXUDATIVE PLEURAL EFFUSION
- CULTURE NEGATIVE- FEW BACILLI
- WW II STUDIES: 65% RELAPSE TO ACTIVE TB IF UNTREATED



## PRIMARY INFECTION- ADOLESCENCE

**Develop cavitory disease:**

**23% age 15-19**

**13% age 20-24**

**4% 25-29**

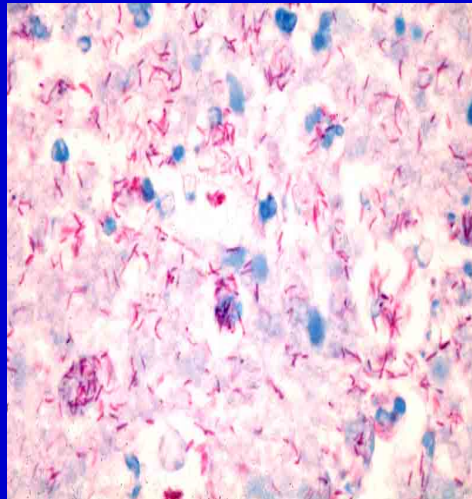


## AIDS NOSOCOMIAL OUTBREAKS

- Multiple nosocomial outbreaks of TB in AIDS wards, homeless shelters and prisons in late 1980s-1990s
- Undiagnosed patient with active TB in AIDS ward where all patients CD4<50
- No CD4s to mobilize so no interferon gamma & no macrophages stimulated to phagocytose or secrete interferon gamma

## OVERWHELMING TB

- **No immunologic control of bacillus**
- **Rapid dissemination**
- **MDR strains killed scores in AIDS wards**



## Reactivation: 10-15% of those infected

- Persistence of viable organisms
- Containment of infection, lack of active disease
- Viable organisms remain alive, dormant for years
- Disease occurs when cellular immune system can no longer contain MTB

## CAUSES OF REACTIVATION

- **Iatrogenic immunosuppression**  
– Transplant; Rheumatologic Rx
- **Immunocompromising diseases**
- **Malnutrition**
- **Old Age**
- **Unknown: ?hormonal ?stress**

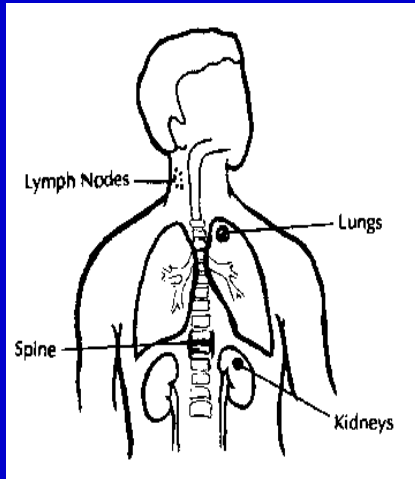
## 85% Reactivation=Lungs

- **Caseating necrosis, liquefaction, drainage into the bronchial tree**
- **Cavity formation**



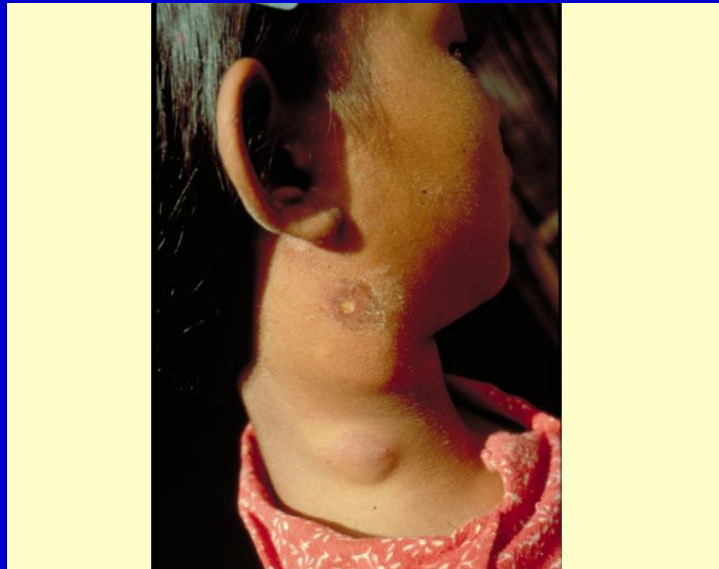
- **Cavity favors bacillary multiplication to huge #s:  $10^9$ - $10^{10}$  organisms / GM tissue**
- **5-6 logs greater than # organisms in non-cavitary disease= MOST CONTAGIOUS**
- **Implications for development of drug resistance**

## EXTRAPULMONARY TB



- Viable organisms remain alive for years
- Most common organs to which disseminated during primary infection

## LYMPH NODES: SCROFULA Most frequent form of extrapulmonary TB



Usually Cervical



Or Supraclavicular



Can also be axillary



## BONES

- **ONE THIRD INVOLVE SPINE From:**
- **Hematogenous spread from initial infection**
- **Lymphatic spread from pleural disease**
- **Contiguous disease**



## POTTS DISEASE

- Earliest focus:  
Anterior superior or  
inferior angle of  
vertebral body
- Spreads to  
intervertebral disk  
& adjacent  
vertebra



## RENAL TUBERCULOSIS

- ASYMPTOMATIC
- STERILE PYURIA
- USUALLY  
EVIDENCE OF  
PULMONARY TB  
PRESENT
- 25% MILIARY HAVE  
POSITIVE URINE

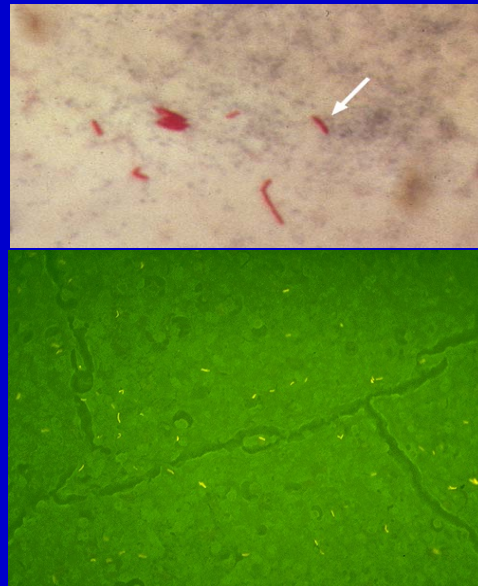


## Diagnosis: Symptoms

- Systemic symptoms non-specific: fever, fatigue, night sweats, weight loss
- Pulmonary symptoms: cough, productive or dry
- Hemoptysis: can be emergency
  - Suggests bronchial wall erosion

## DIAGNOSTIC PROCEDURES

- **SPUTUM SMEAR:**
  - Acid fast=all mycobacterial species
  - Ziehl-Neelsen stain
  - Auramine
  - **SMEAR POSITIVE MEANS AT LEAST 10,000 ORGS/ML**



## CULTURE=GOLD STANDARD

Now available in most of world via WHO reference labs

### **-SOLID MEDIA: 3-8 weeks**

Lowenstein Jensen=egg based

Middlebrook 7H11=agar based

### **-LIQUID BROTH: 1-3 weeks**

Middlebrook 7H12

BACTEC systems



Nucleic Acid Amplification:  
Can detect MTB in fresh sputum

- Sensitivity intermediate between acid fast smear and culture
- AFB smear negative, nucleic acid amplification=40-77% sensitive
- AFB smear positive, nucleic acid amplification=95% sensitive & 100% specific
- **LUXURY OF DEVELOPED WORLD**

## DNA Fingerprinting Molecular epidemiologic tool

- RFLP= Restriction Fragment Length Polymorphism
- Restriction endonuclease produces DNA fragments
- Separate fragments by electrophoresis
- Use probe to DNA sequence IS 6110
- Insertion sequence which occurs repeatedly at highly variable locations on MTB chromosome
- **LUXURY OF DEVELOPED WORLD**

## Chest X-Ray

- Upper lobe infiltrate with or without cavity
- Hilar adenopathy with or without infiltrates
- Pleural effusion, exudative
- Lower lobe infiltrate
- Miliary pattern

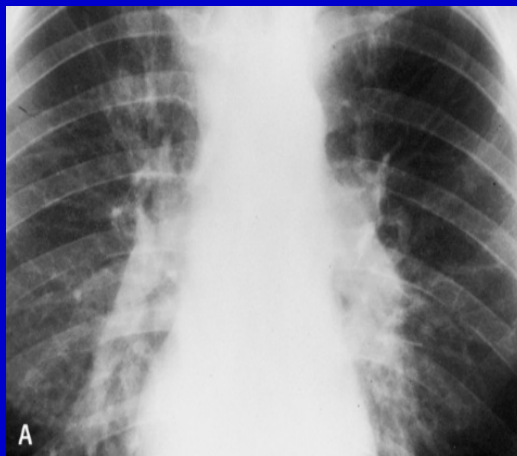
## UPPER LOBE INFILTRATE



- Apical or sub-apical
- Most common in reactivation disease if immune system intact
- Radiologic extent of disease reflects tissue damage
- Tissue damage reflects host's ability to have hypersensitivity reaction

## HILAR ADENOPATHY

- Most common chest X-ray in patients with AIDS (CD4 <200)
- Reflects minimal cellular immune response



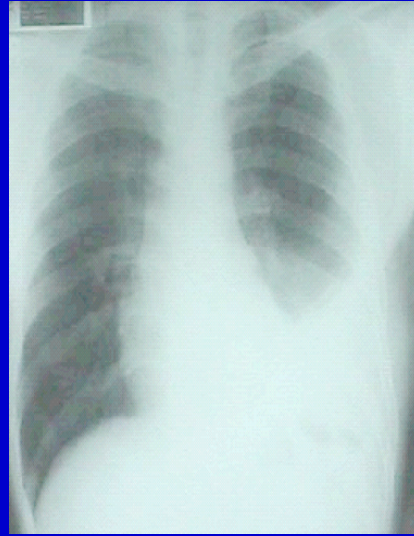
## PLEURAL EFFUSION

Seen in post-primary as above: scant orgs

-Smear negative but culture positive 25%

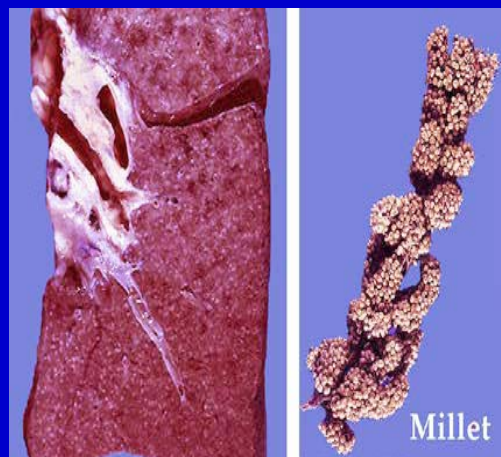
Seen as complication of reactivation TB: more likely to have orgs

-Smear positive 50% & culture positive 60-70%



## MILIARY PATTERN

- From description of pathologic lesions as “millet seeds”
- Chest x-ray shows 0.5-1.0 mm nodules



## MILIARY PATTERN

**Following childhood infection and progression**

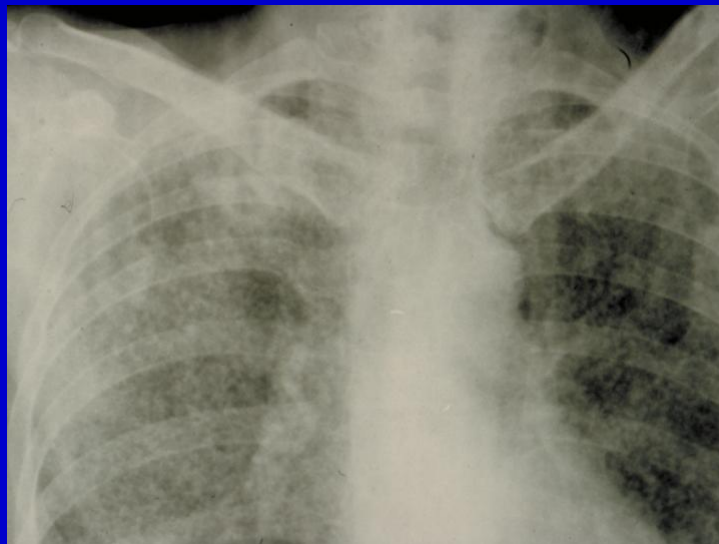
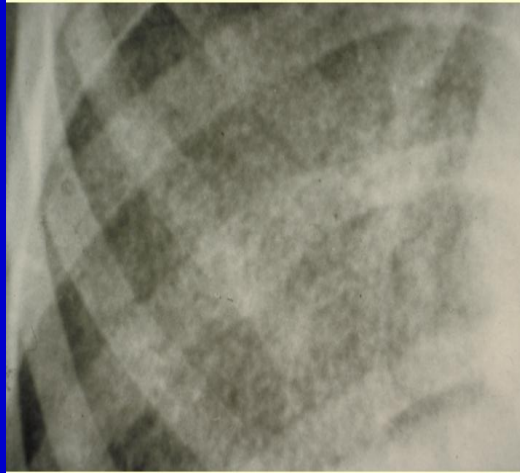
**Immunocompromising diseases:**

-alcoholism

-cirrhosis

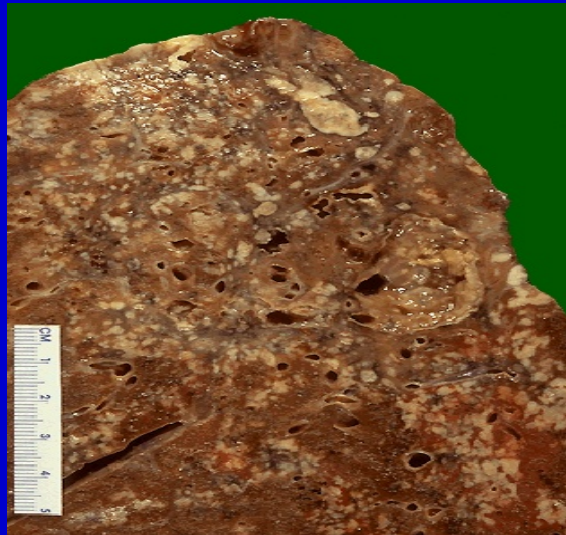
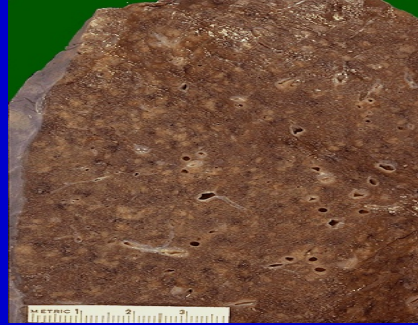
-rheumatologic diseases

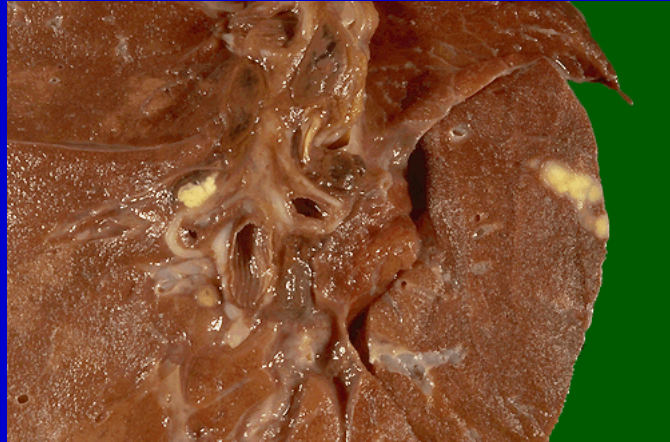
-Rx with immunosuppressive



## DIAGNOSIS DIFFICULT

- May have multiple organ involvement
- Millet seed granulomas in tissue
- Transbronchial biopsy=highest yield for diagnosis





## TREATMENT: GENERAL PRINCIPLES

- ALWAYS USE AT LEAST 2 DRUGS:
  - Begin with 4 pending sensitivities
  - Natural incidence of spontaneous resistance to any 1 drug= 1 in 10,000 organisms
  - Bacilli resistant to 1 will be killed by others
  - Natural resistance to 2 drugs spontaneously= 1 in  $10^{10}$
- Prolonged Length of Rx: 6-9 months
- **D**irectly **O**bserved **T**herapy

## DRUGS: ALL GIVEN ONCE DAILY TOGETHER

### 1. Isoniazid = INH

- Bactericidal against dividing organisms
- Toxicity=Hepatitis: Chemical vs. Clinical
  - 20% patients have rise in transaminases which resolves without stopping INH
  - Age related: <35 = 0.3%; >65 = 4%

### 2. Rifampin = (RMP)

- Bactericidal
- Enables short course treatment:6-9 months vs. 18-24 months w/out RMP
- Well tolerated but can cause GI upset, rash
- Contains red dye excreted in urine sweat, tears-turns them orange

## Rifampin

- **Induces hepatic microsomal enzymes and accelerates metabolism of many drugs making them less effective or ineffective when rifampin is being given:**
    - Methadone
    - Coumadin
    - Estrogen
      - Oral Contraceptives
    - Glucocorticoids
    - Digitoxin
    - Anti-Arrhythmic Agents
      - Quinidine, Verapamil, Mexiletine
    - Theophylline
    - Anticonvulsants
    - Ketoconazole
    - Cyclosporin
- Protease Inhibitors***

### 3. Pyrazinamide (PZA)

- Main role in sensitive disease is to reduce length of treatment from 9 months to 6 months
- Do not use in pregnancy: no teratogenicity data

## 4. Ethambutol EMB

- Most important function is prevention of resistance
- Used in drug resistance and when INH or RMP cannot be used (INH hepatotoxicity or RMP drug-drug interactions)
- Blurred vision, red-green color blindness

## Prophylaxis: LTBI

Targeted Testing: **PPD is NOT a general screen**

- Immunocompromised patients:
  - HIV infected, chemotherapy, organ transplant, immunosuppressive RX for autoimmune diseases
  - Close contacts of infectious cases
  - Previously untreated patients with Chest x-ray evidence of old disease (NOT just granuloma)
  - Recent Immigrants (in US <5 years)
  - People who work in high exposure institutions

## POSITIVE PPD: DEFINITION

- 5 mm: HIV infected, close contacts of infectious cases, CXRay evidence of old disease
- 10 mm: everyone else



## ELISPOT (Enzyme-linked immunospot)

- T-cell based assay from blood
- *M. tuberculosis* genes not present in *M. bovis* BCG produce antigen to which T-cell reacts
- 1 tube of blood needed
- Useful in outbreaks for contact investigations: UK school outbreak showed greater sensitivity than PPD

## BCG: Most Widely Used and Most Controversial Vaccine in World

- M. Bovis strain attenuated through serial passage no standardized strain or procedure to make one largest study: India = no protection from TB infection other studies: England = protection from TB infection prevalence of non-TB mycobacteria may interfere
- All agree: highly effective for infants & small children against dissemination & meningitis

## BCG Used in Countries Where TB Endemic

- BCG may be indicated for infants and small children continuously exposed to MDR patient
- BCG at birth should not give positive PPD as adult
- Boosting: 2 step testing for all those with BCG