



HISTORY

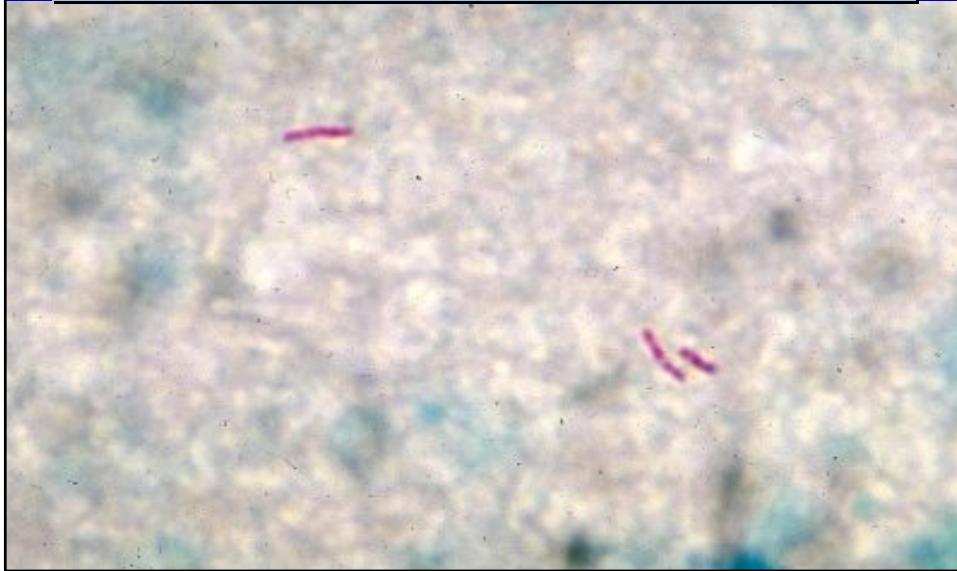
EGYPTIAN MUMMIES: SPINAL TB

17th-18th CENTURIES- URBANIZATION

19th CENTURY INDUSTRIALIZATION

TB = 25% ADULT DEATHS

**GERM THEORY OF DISEASE
KOCH'S BACILLUS-1883**



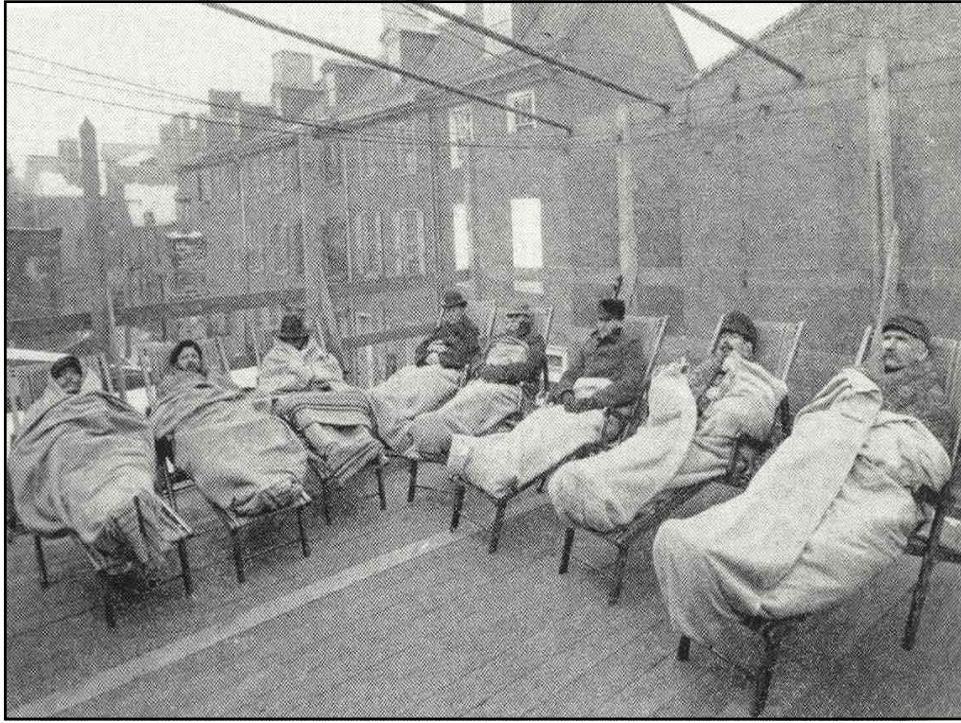
PRE-ANTIBIOTIC ERA

SANATORIUM REGIMENS & REST

**CAVITARY DISEASE & COLLAPSE
THERAPY**

**FRESH AIR, SUNSHINE-ROOFTOPS
SOLARIA**





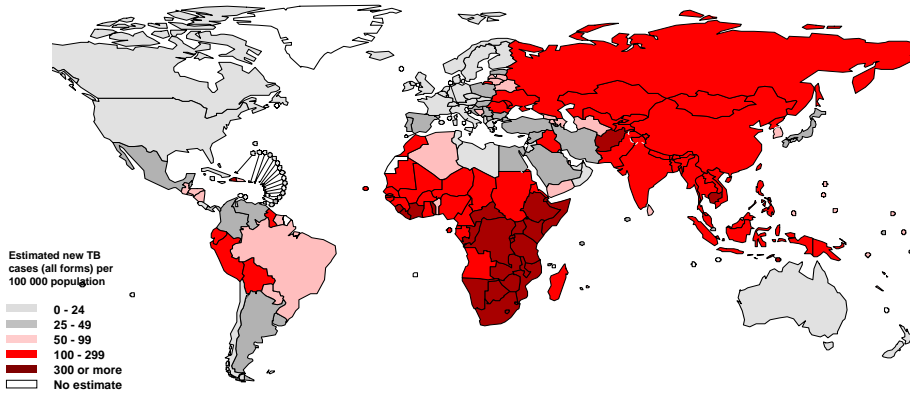
ANTIBIOTICS

- 1946- STREPTOMYCIN
- RAPID DEVELOPMENT OF FAILURE WITH MONOTHERAPY
- INH =MAGIC BULLET- 1952
- RIFAMPIN & SHORT COURSE RX-
1970

EPIDEMIOLOGY

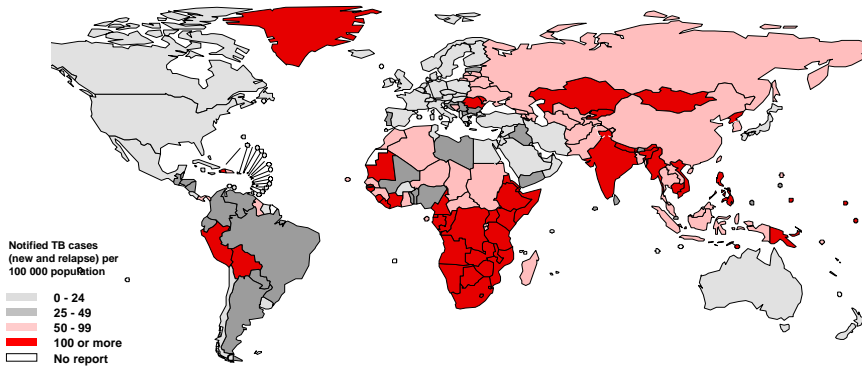
- M. TUBERCULOSIS INFECTS 1/3 WORLD'S POPULATION
- 9 MILLION NEW TB CASES 2004
- 2 MILLION DEATHS 2004
- 2ND TO HIV AS CAUSE OF DEATH FROM INFECTIOUS DISEASE

Estimated TB incidence rates, 2004



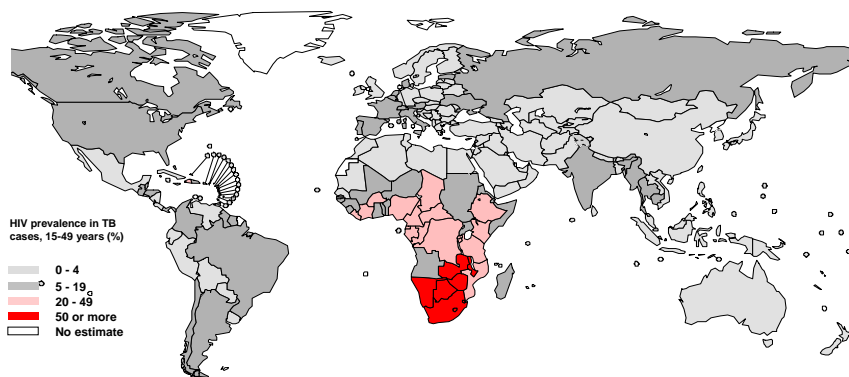
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Tuberculosis notification rates, 2004



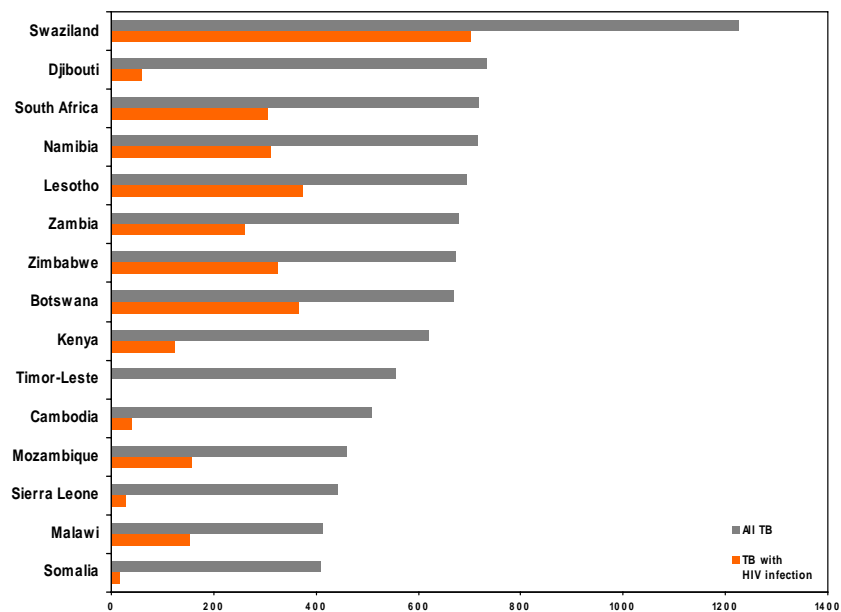
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Estimated HIV prevalence in new adult TB cases

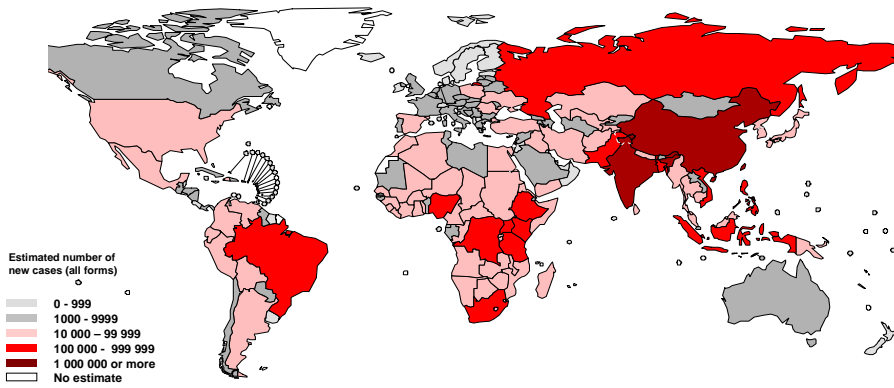


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Fifteen countries with the highest estimated TB incidence rates per capita (all ages, all forms; grey bars) and corresponding incidence rates of HIV-infected TB in adults 15-49 years (red bars), 2004



Estimated number of new TB cases, 2004



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Estimated TB burden, 2003

	POPULATION 1000s	INCIDENCE				PREVALENCE		MORTALITY	
		ALL CASES		SMEAR-POSITIVE CASES		ALL FORMS OF TB, INCLUDING IN HIV-INFECTED PEP		NUMBER 1000s	RATE 100 000
		NUMBER 1000s	RATE PER 100 000 POP.	NUMBER 1000s	RATE PER 100 000 POP.	NUMBER 1000s	RATE PER 100 000 POP.		
1 India	1 065 462	1 788	168	798	75	3 086	290	352	33
2 China	1 304 196	1 334	102	600	46	3 203	246	236	18
3 Indonesia	219 883	627	285	282	128	1 484	675	143	65
4 Nigeria	124 009	363	293	156	126	677	546	105	84
5 Bangladesh	146 736	361	246	162	111	719	490	84	5
6 Pakistan	153 578	278	181	125	82	551	359	67	43
7 Ethiopia	70 678	252	356	109	155	377	533	56	74
8 South Africa	45 026	242	536	98	218	206	458	33	73
9 Philippines	79 999	237	296	107	133	366	458	39	49
10 Kenya	31 987	195	610	84	262	283	884	43	133
11 DR Congo	52 771	195	369	85	160	298	564	43	81
12 Russian Federation	143 246	161	112	72	50	229	160	29	20
13 Viet Nam	81 377	145	178	65	80	195	240	19	23
14 UR Tanzania	36 977	137	371	58	157	194	524	32	84
15 Brazil	178 470	110	62	49	28	164	92	15	4
16 Uganda	25 827	106	411	46	179	168	652	25	94
17 Thailand	62 833	89	142	40	63	130	208	12	19
18 Mozambique	18 863	86	457	36	190	120	636	24	123
19 Zimbabwe	12 891	85	659	34	265	85	660	20	153
20 Myanmar	49 485	85	171	38	76	92	187	12	23
21 Afghanistan	23 897	80	333	36	150	160	671	22	93
22 Cambodia	14 144	72	508	32	225	108	762	13	93
High-burden countries	3 942 338	7 027	178	3 112	79	12 896	327	1 423	34
LEP	697 485	2 279	245	1 013	117	3 487	567	538	74

RIISING INCIDENCE WORLDWIDE

FAILURE OF PUBLIC HEALTH

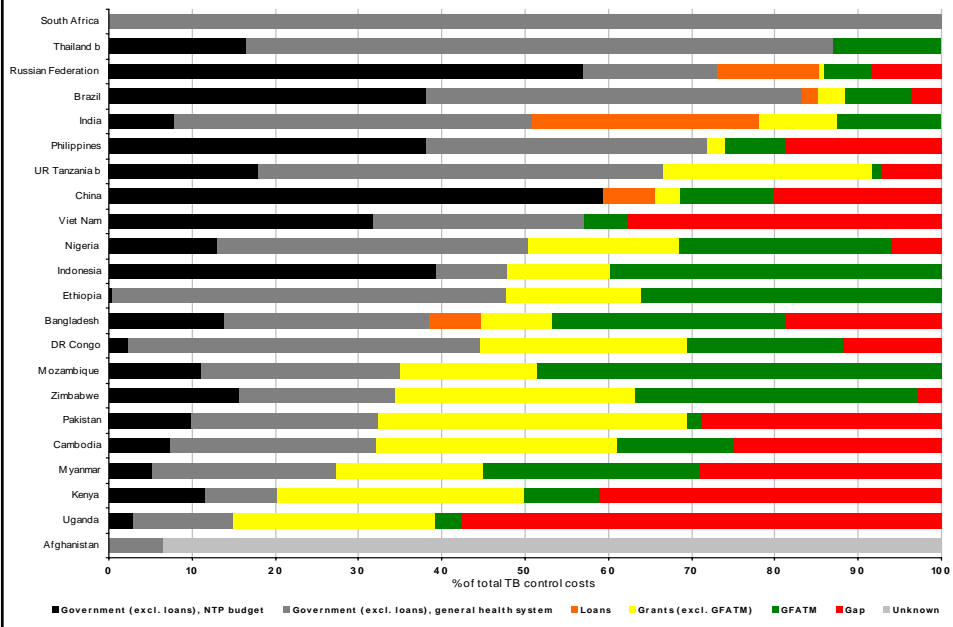
FAILURE OF POLITICAL WILL

RX TO CURE COSTS \$12/PT

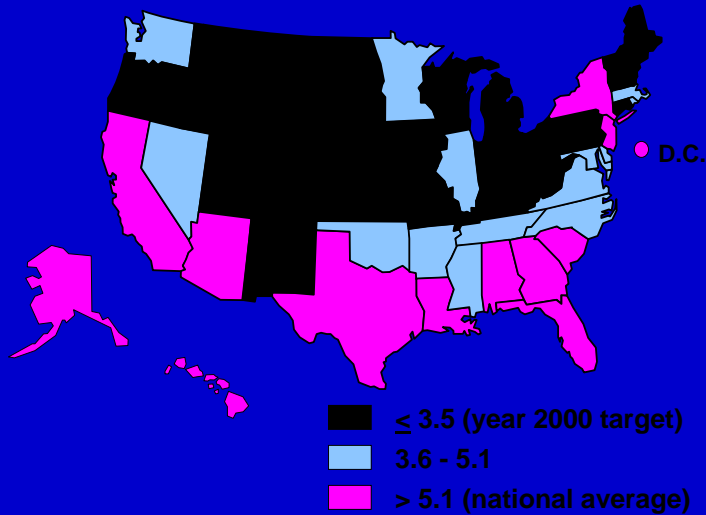
>95% TB IS IN RESOURCE
POOR COUNTRIES

MONEY & INFRASTRUCTURE

Sources of funding for total TB control costs, 22 high-burden countries
2006



TB Case Rates,* United States, 2003



DEVELOPED WORLD TB

DOWNWARD TREND BEFORE
ANTIBIOTICS: WHY?

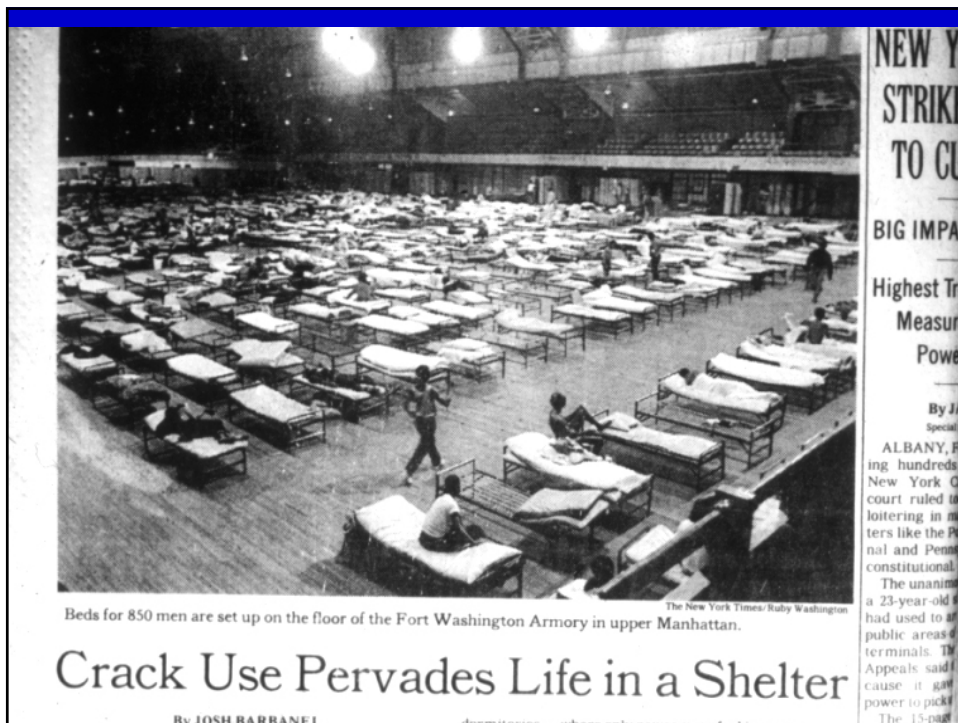
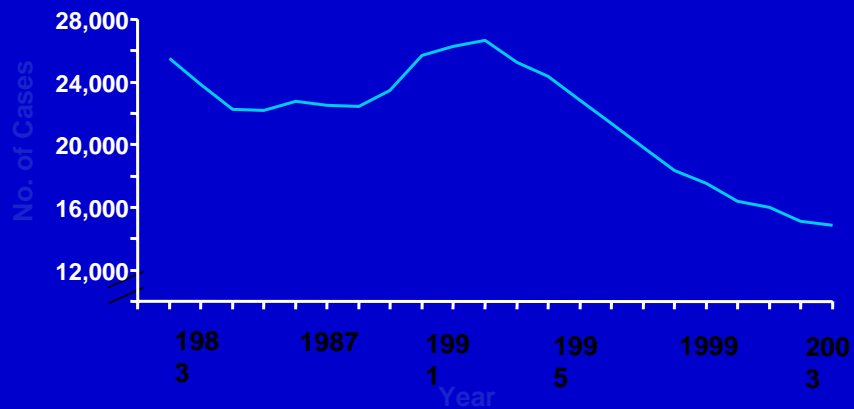
1900-WW2: ANNUAL DECREASE 4-
6% IN DEVELOPING COUNTRIES

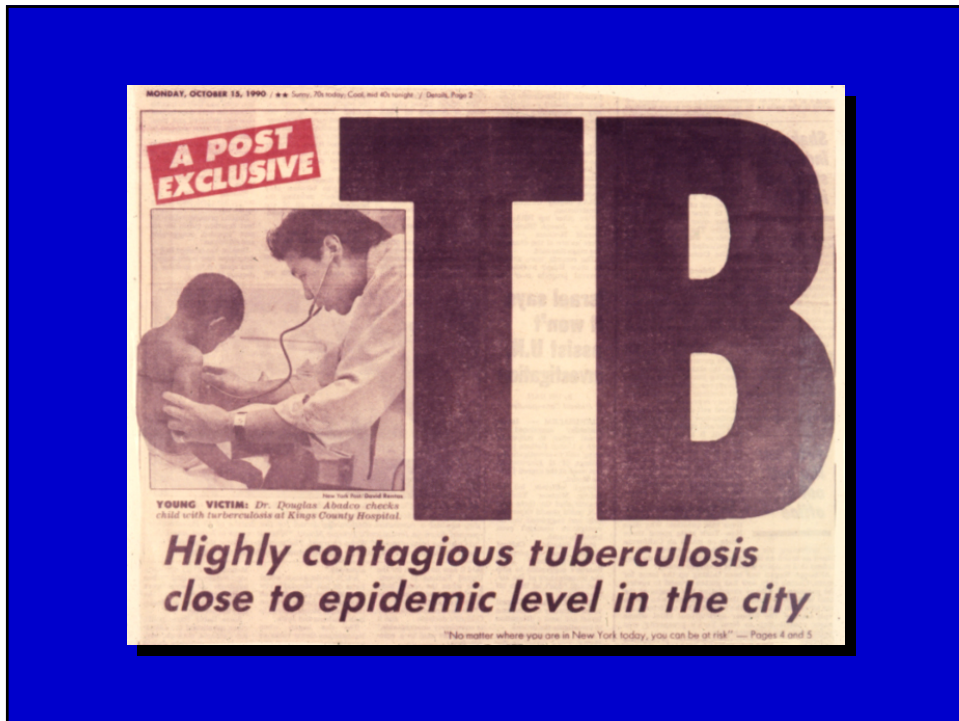
Higher natural resistance

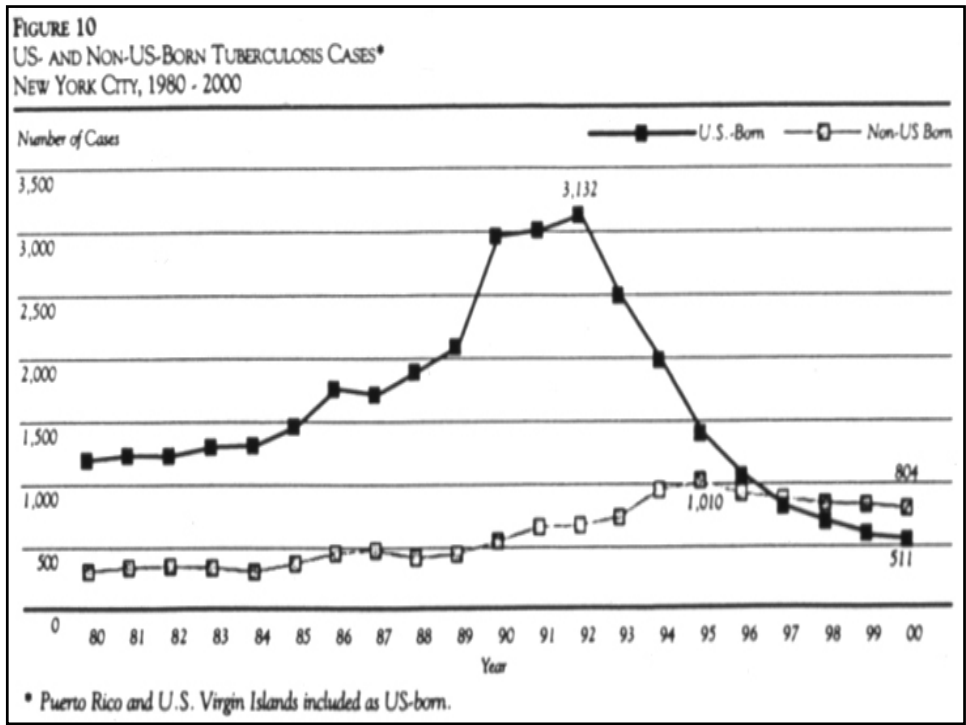
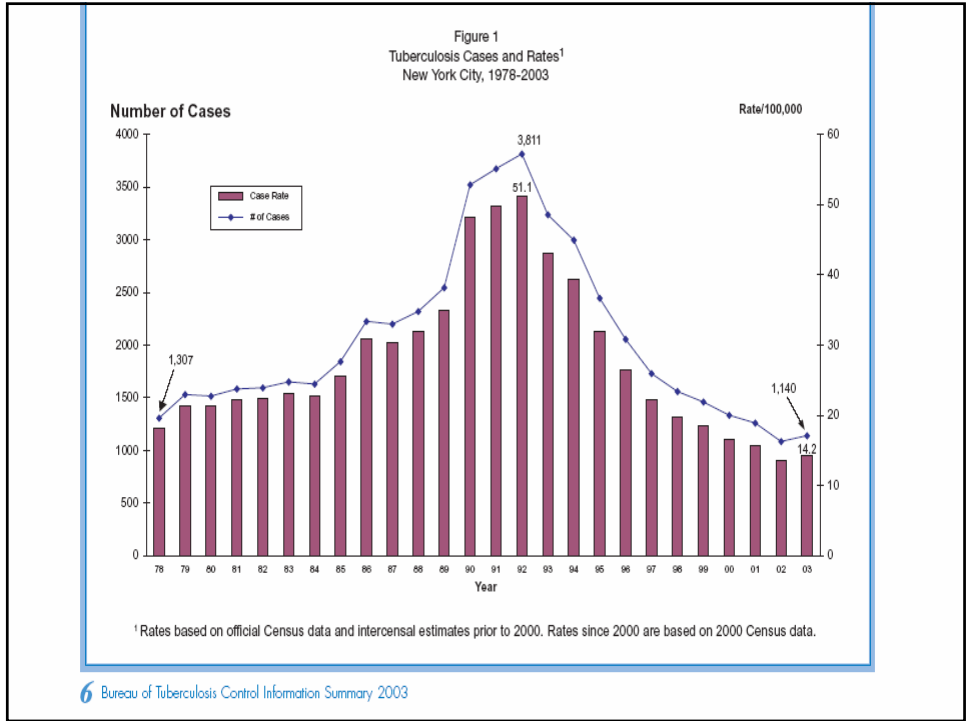
Better living conditions-less crowding

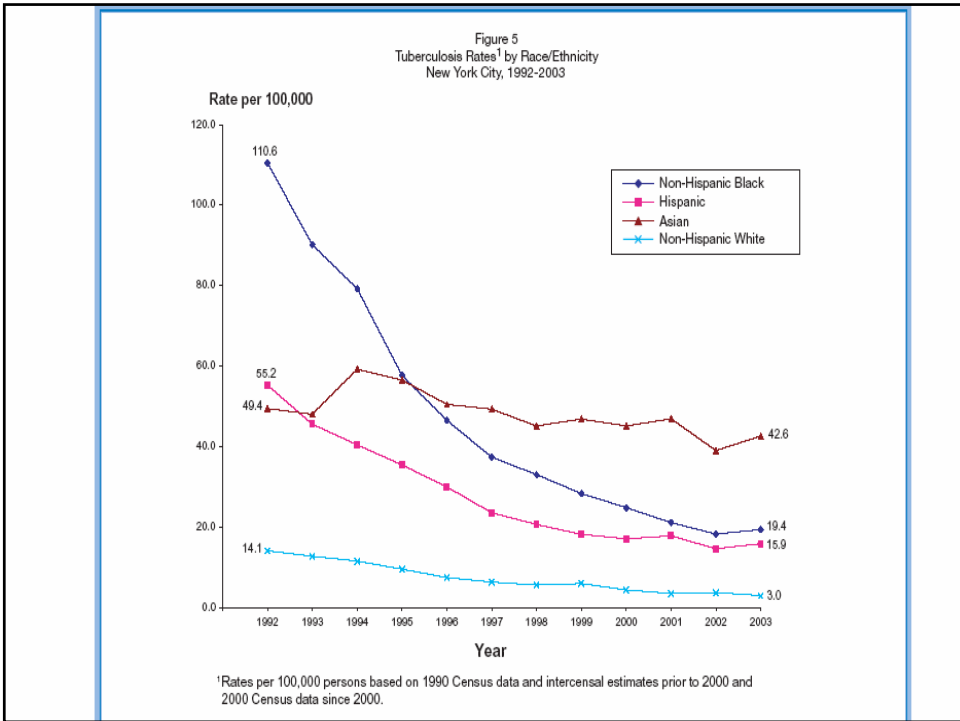
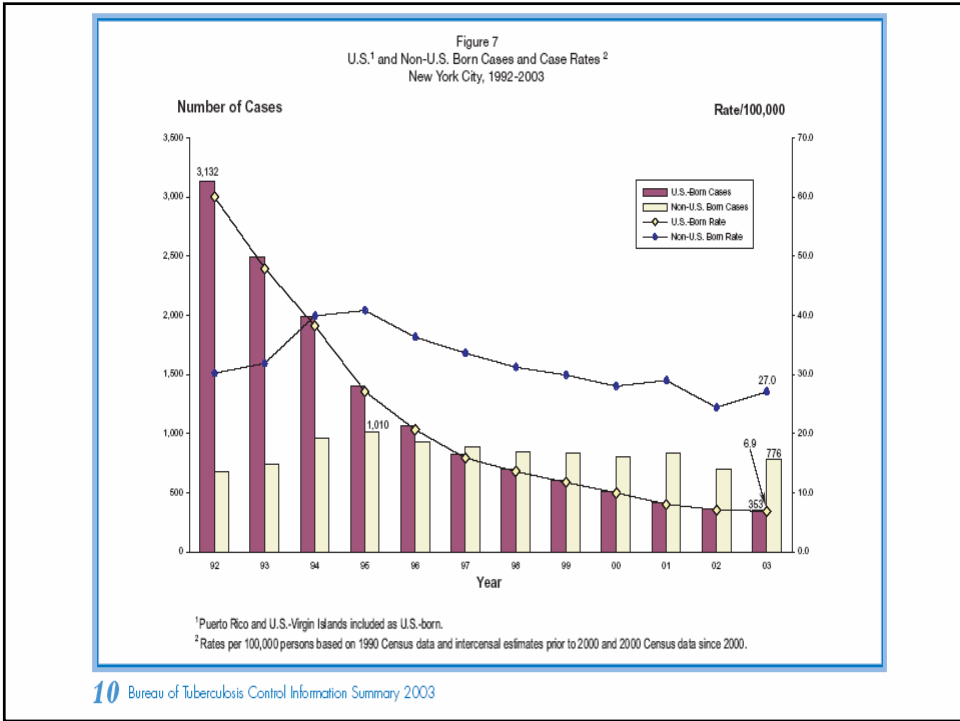
Effect of sanatoriums

Reported TB Cases United States, 1982-2003

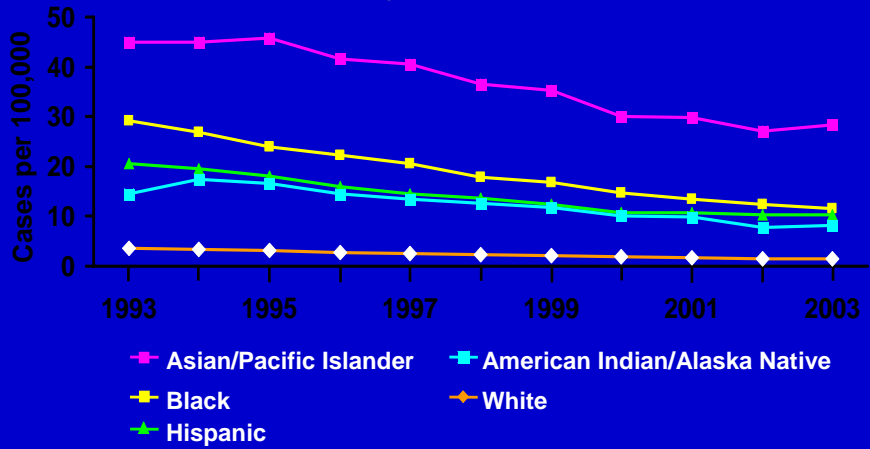








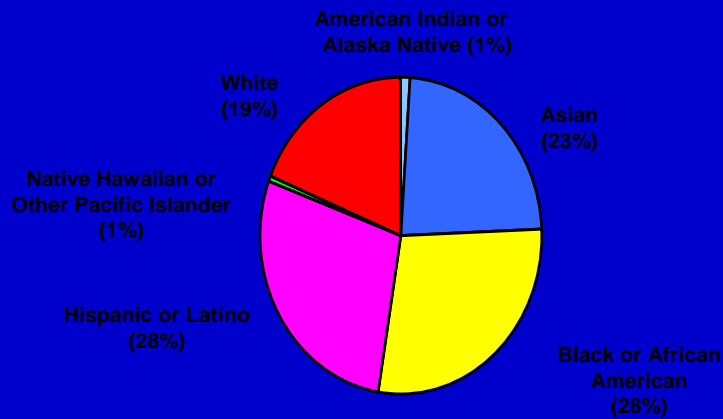
TB Case Rates* by Race/Ethnicity** United States, 1993-2003



*Cases per 100,000.

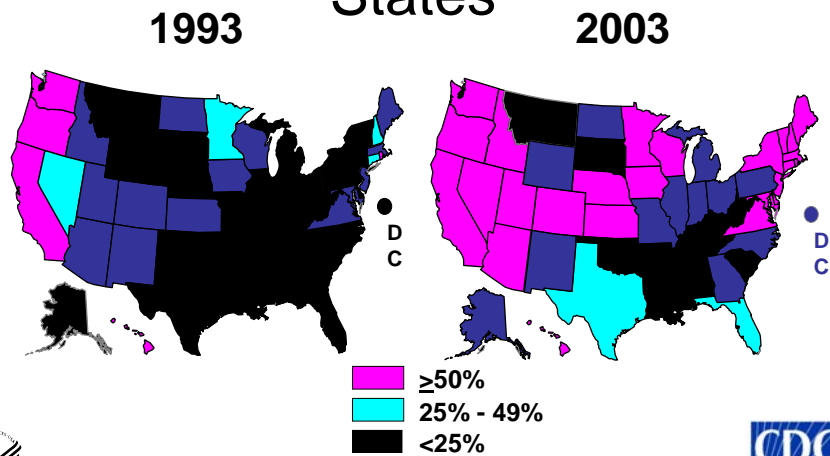
**All races are non-Hispanic. In 2003, Asian/Pacific Islander category includes persons who reported race as Asian only and/or Native Hawaiian or Other Pacific Islander only.

Reported TB Cases by Race/Ethnicity* United States, 2003

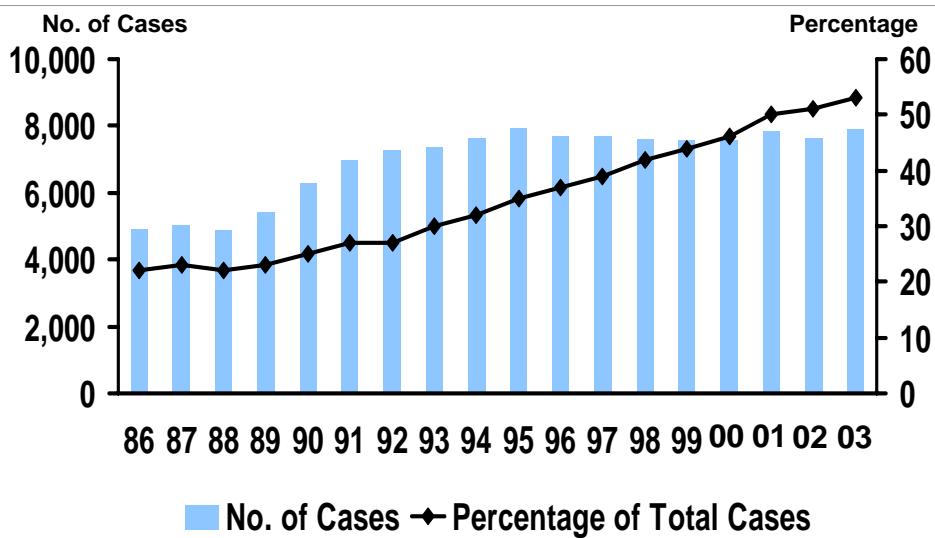


*All races are non-Hispanic. Persons reporting two or more races comprised less than 1% of all cases.

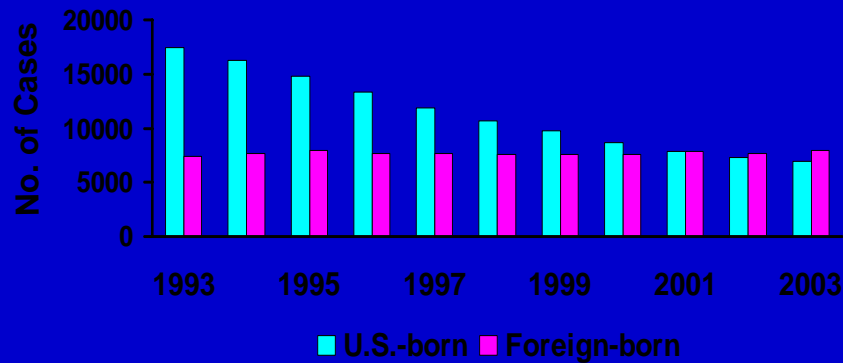
Percentage of TB Cases Among Foreign-born Persons, United States



Trends in TB Cases in Foreign-born Persons, United States, 1986-2003



Number of TB Cases in U.S.-born vs. Foreign-born Persons United States, 1993-2003

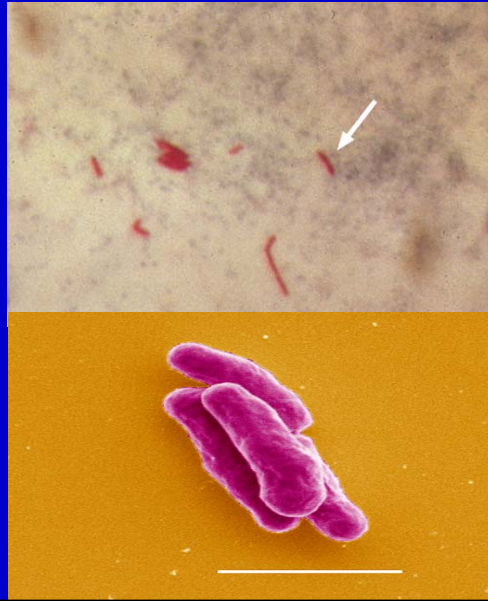


M. Tuberculosis complex

- *Mycobacterium tuberculosis*
- *Mycobacterium bovis*:
unpasteurized milk/cheese
- *Mycobacterium africanum & canetti*
- *Mycobacterium microti* : rodents

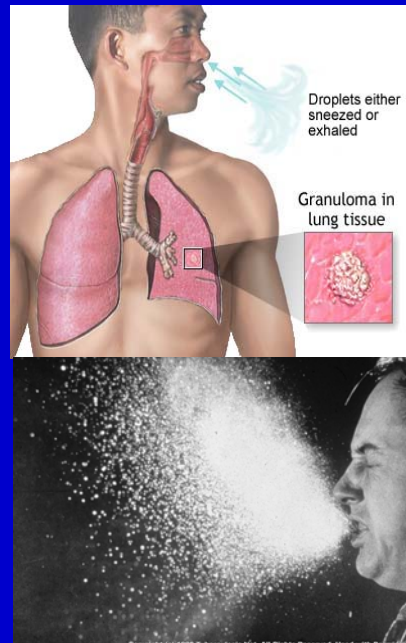
THE BACILLUS

- CELL WALL CONTENT=LIPIDS
- SLOW GROWTH:
- 20 hours vs. 20 minutes for E.Coli
- Length of RX



TRANSMISSION

- Lungs=entry portal
- Inhalation of droplet nuclei
- Coughing: 3000 droplet nuclei/cough
- Talking: 5 minutes
- Sneezing: BEST



TRANSMISSION ENHANCERS

INOCULUM SIZE:

- AUTOPSY SUITE TRANSMISSIONS

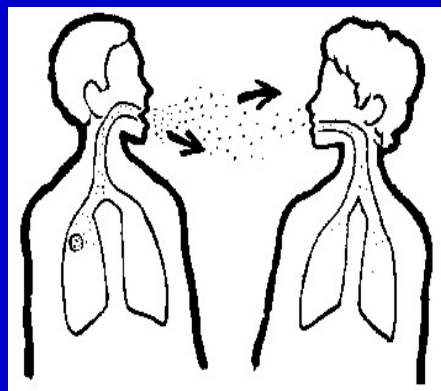
STRAIN VARIABILITY/VIRULENCE:

- KENTUCKY OUTBREAK

VENTILATION: BACILLUS LONGEVITY & INFECTIVITY IN AIR

Primary Infection: BEFORE IMMUNE RESPONSE

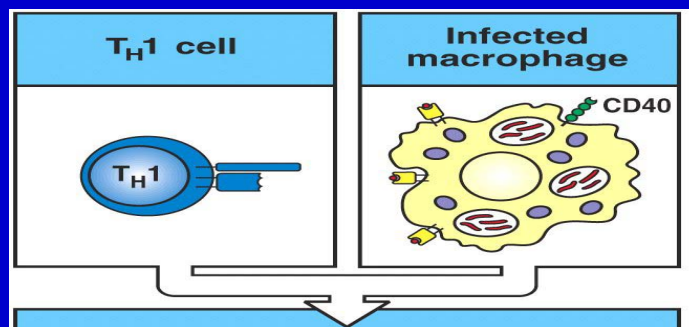
- TB reaches alveoli
- Replicates extracellularly and intracellularly
- Lack of immediate host immune response



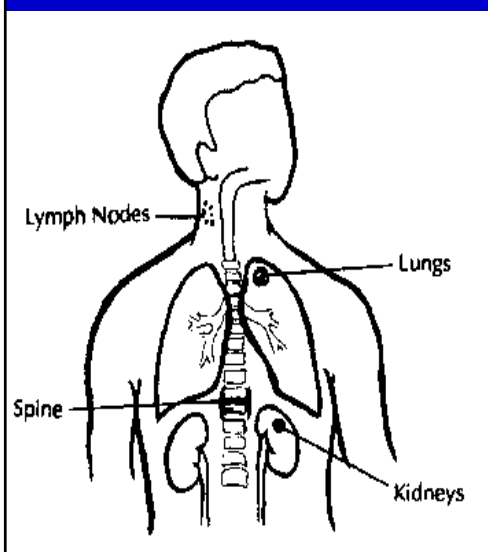
REPLICATION

- Intracellularly=within alveolar macrophage
- MTB prevents acidification of phagosome
- MTB multiplies for weeks in alveolar macrophages

AND



DISSEMINATION



- Metastatic foci established in regional nodes
- Seed blood
- Travel to tissues favoring multiplication

Development of Immune Response: 6-12 weeks

- Alveolar macrophage infected with TB secretes Interleukins 12 & 18
- These attract CD 4 cells
- CD 4 cells meet TB antigen macrophage presents to them
- Transformation of CD 4 cells

TRANSFORMED CD 4 CELLS:

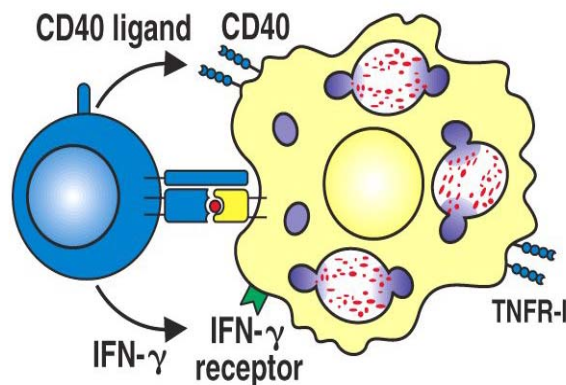
- **PROLIFERATE:** production of clones of similarly reactive CD 4 cells
- **CUTANEOUS HYPERSENSITIVITY:** big enough population of transformed CD4 allows delayed rxn to tuberculin
- **RELEASE INTERFERON GAMMA**

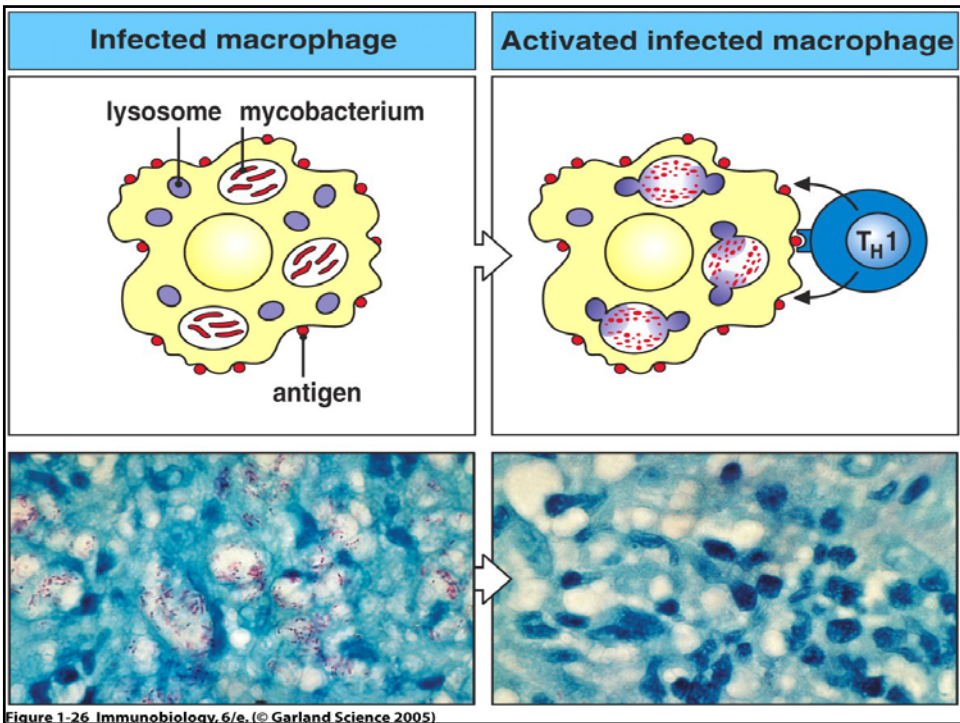
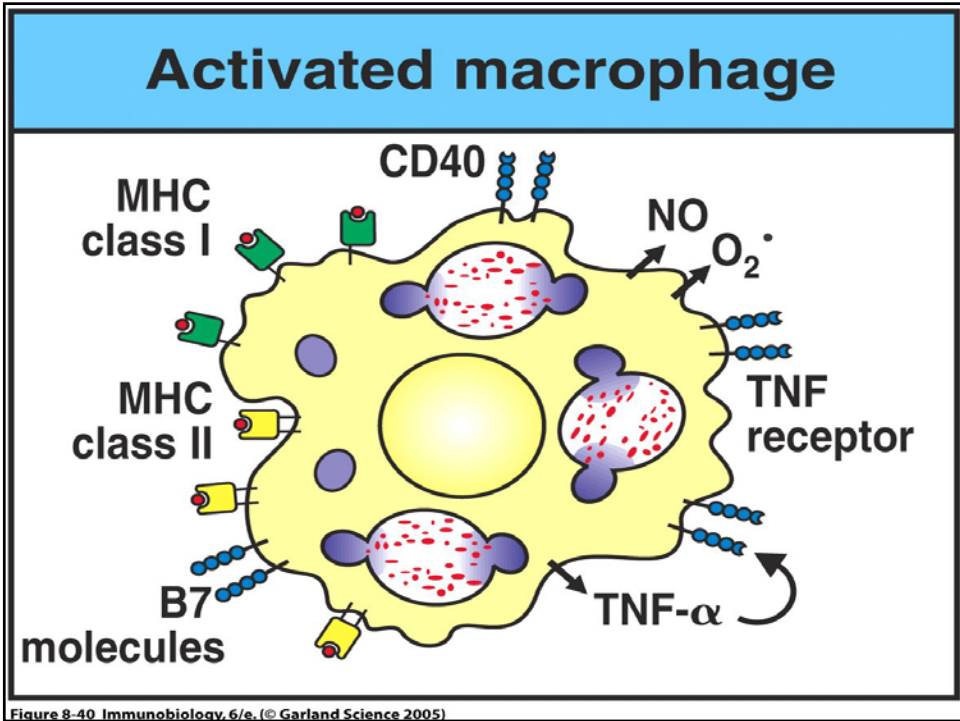
INTERFERON GAMMA

- CD4 cells release interferon gamma
- Interferon gamma stimulates additional macrophage phagocytosis of *M. tuberculosis*
- Interferon gamma stimulates macrophage to release tumor necrosis factor alpha (TNF Alpha)

Interferon Gamma activates macrophage:

- Stimulates macrophage to phagocytose MTB
- Makes macrophage secrete TNF alpha





Tumor Necrosis Alpha (TNF alpha)

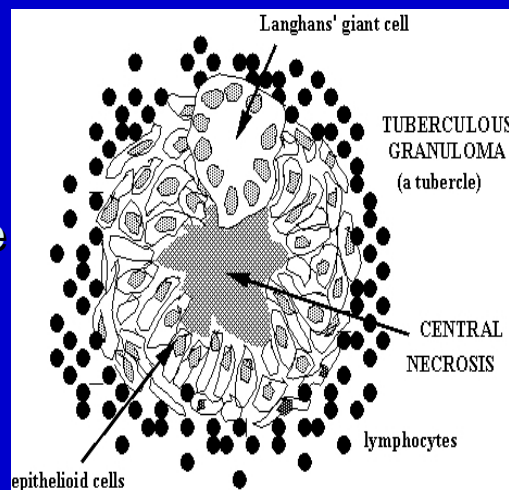
- TNF alpha increases macrophage ability to kill *M. tuberculosis*
- TNF alpha required for granuloma formation
- Granulomas sequester mycobacteria and prevent uncontrolled dissemination

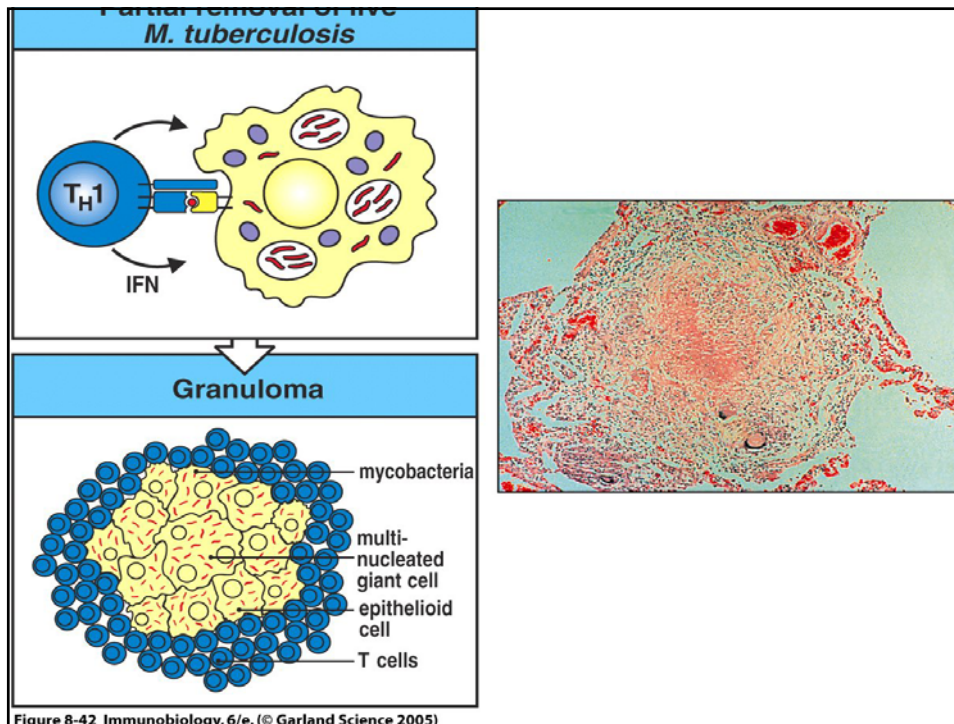
PATHOLOGY OF A GRANULOMA

Macrophages secrete lytic enzymes which cause tissue necrosis

Epithelioid cell=highly stimulated macrophage

Langhans Giant Cell= fused macrophages with multiple nuclei



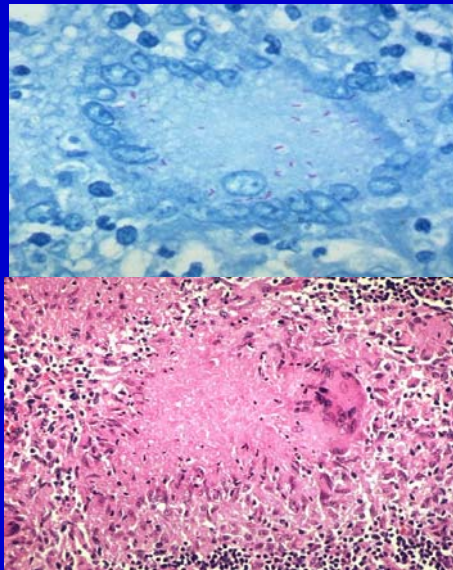


GRANULOMA = SUCCESSFUL TISSUE REACTION & HEALING

Small antigen load & high hypersensitivity= **Epithelioid cells, giant cells etc.**

Large antigen load & high hypersensitivity= **Necrosis & Caseation**

Small or large antigen load & no hypersensitivity=few cells
No granuloma & huge #s of bacilli: AIDS patients



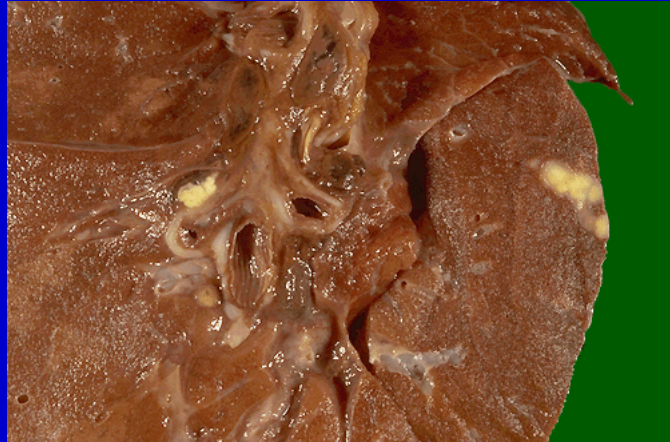
Lack of TNF Alpha

- Murine experiments:
 - Blockade of TNF alpha resulted in reactivation, high bacillary burden, persistent tuberculosis and death
 - TNF alpha knock-out mice infected with *M. tuberculosis* followed similar course

Primary Infection with Resolution: 85% of Cases

- Patient asymptomatic/viral syndrome
- Enlargement of hilar/peri-bronchial nodes
- Ghon complex: hilar node calcification
- Positive PPD 6-12 weeks





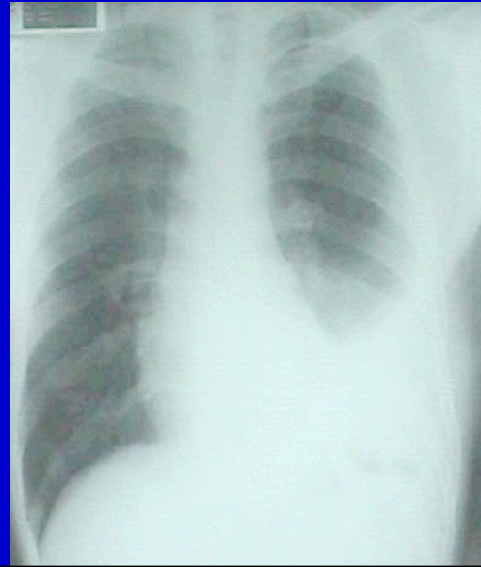
Primary Infection with Progression

Progressive Primary Disease

- Young children <5- cannot resolve initial infection :Progression to active disease, miliary or disseminated, CNS involvement
- Almost always developing world where TB is endemic

TUBERCULOUS PLEURISY

- HYPERSENSITIVITY REACTION
- EXUDATIVE PLEURAL EFFUSION
- CULTURE NEGATIVE- FEW BACILLI
- WW II STUDIES: 65% RELAPSE TO ACTIVE TB IF UNTREATED



PRIMARY INFECTION- ADOLESCENCE

**Develop cavitory
disease:**

23% age 15-19

13% age 20-24

4% 25-29

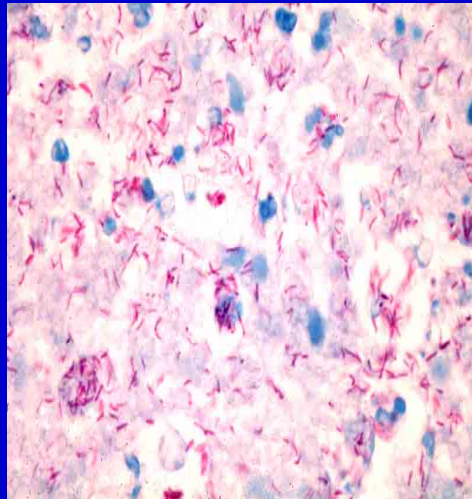


AIDS NOSOCOMIAL OUTBREAKS

- Multiple nosocomial outbreaks of TB in AIDS wards, homeless shelters and prisons in late 1980s-1990s
- Undiagnosed patient with active TB in AIDS ward where all patients CD4<50
- No CD4s to mobilize so no interferon gamma & no macrophages stimulated to phagocytose or secrete interferon gamma

OVERWHELMING TB

- **No immunologic control of bacillus**
- **Rapid dissemination**
- **MDR strains killed scores in AIDS wards**



Reactivation: 10-15% of those infected

- Persistence of viable organisms
- Containment of infection, lack of active disease
- Viable organisms remain alive, dormant for years
- Disease occurs when cellular immune system can no longer contain MTB

CAUSES OF REACTIVATION

- **Iatrogenic immunosuppression**
– Transplant; Rheumatologic Rx
- **Immunocompromising diseases**
- **Malnutrition**
- **Old Age**
- **Unknown: ?hormonal ?stress**

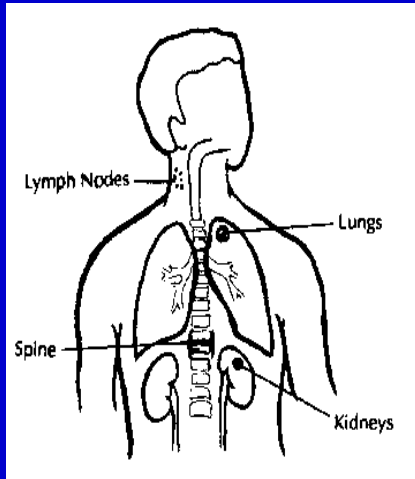
85% Reactivation=Lungs

- **Caseating necrosis, liquefaction, drainage into the bronchial tree**
- **Cavity formation**



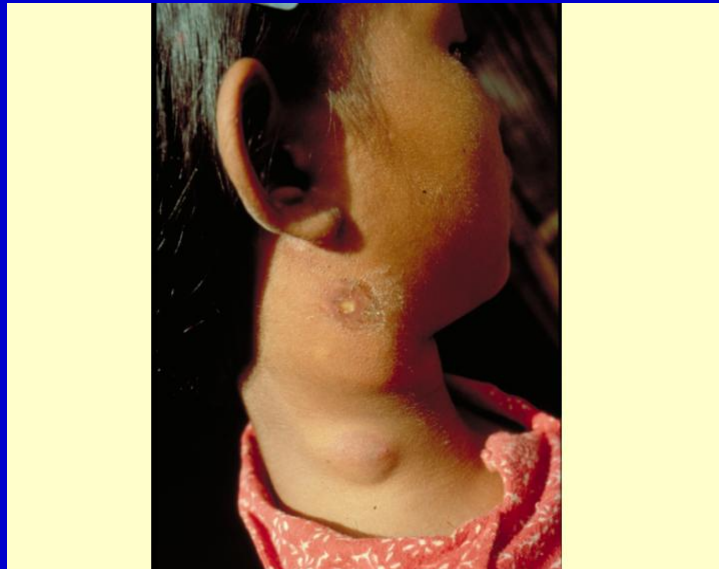
- **Cavity favors bacillary multiplication to huge #s: 10^9 - 10^{10} organisms / GM tissue**
- **5-6 logs greater than # organisms in non-cavitary disease= MOST CONTAGIOUS**
- **Implications for development of drug resistance**

EXTRAPULMONARY TB



- Viable organisms remain alive for years
- Most common organs to which disseminated during primary infection

LYMPH NODES: SCROFULA Most frequent form of extrapulmonary TB



Usually Cervical



Or Supraclavicular



Can also be axillary



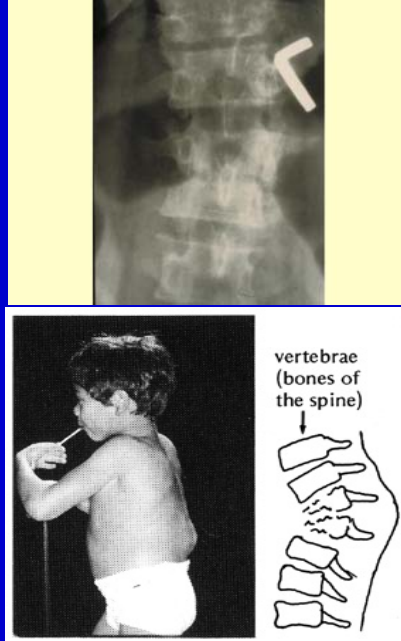
BONES

- **ONE THIRD INVOLVE SPINE From:**
- **Hematogenous spread from initial infection**
- **Lymphatic spread from pleural disease**
- **Contiguous disease**



POTTS DISEASE

- Earliest focus:
Anterior superior or
inferior angle of
vertebral body
- Spreads to
intervertebral disk
& adjacent
vertebra



RENAL TUBERCULOSIS

- **HEMATOGENOUS SPREAD
AFTER PRIMARY INFECTION
SEEDS GLOMERULI & FORMS
GRANULOMAS**
- **LATER, CASEOUS NECROSIS,
FIBROSIS & CALCIFICATION**
- **ASYMPTOMATIC UNTIL
CALYX/PELVIS ULCERATED**
- **STERILE PYURIA: MUST SEND
FOR MTB CULTURE**
- **USUALLY EVIDENCE OF
PULMONARY TB PRESENT**
- **25% MILIARY HAVE POSITIVE
URINE CULTURE FOR MTB**

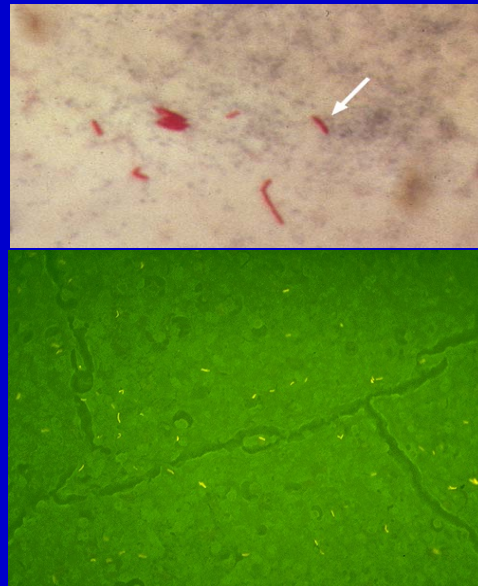


Diagnosis: Symptoms

- Systemic symptoms non-specific: fever, fatigue, night sweats, weight loss
- Pulmonary symptoms: cough, productive or dry
- Hemoptysis: can be emergency
 - Suggests bronchial wall erosion

DIAGNOSTIC PROCEDURES

- **SPUTUM SMEAR:**
 - Acid fast=all mycobacterial species
 - Ziehl-Neelsen stain
 - Auramine
 - **SMEAR POSITIVE MEANS AT LEAST 10,000 ORGS/ML**



CULTURE=GOLD STANDARD

Now available in most of world via WHO reference labs

-SOLID MEDIA: 3-8 weeks

Lowenstein Jensen=egg based

Middlebrook 7H11=agar based

-LIQUID BROTH: 1-3 weeks

Middlebrook 7H12

BACTEC systems



Nucleic Acid Amplification:
Can detect MTB in fresh sputum

- Sensitivity intermediate between acid fast smear and culture
- AFB smear negative, nucleic acid amplification=40-77% sensitive
- AFB smear positive, nucleic acid amplification=95% sensitive & 100% specific
- **LUXURY OF DEVELOPED WORLD**

DNA FINGERPRINTING

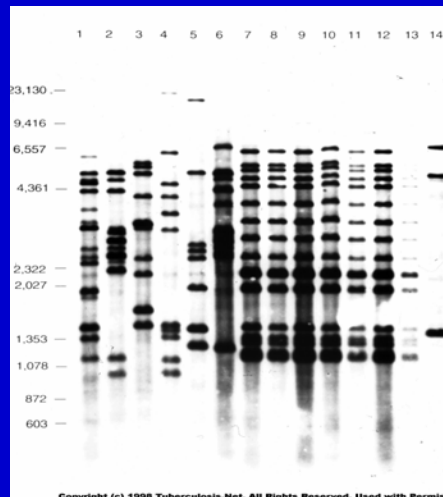
- RFLP= RESTRICTION FRAGMENT LENGTH POLYMORPHISM
- MOLECULAR EPIDEMIOLOGIC TOOL TO IDENTIFY DIFFERENT TB STRAINS
- FIRST USED BY DUTCH IN EARLY 1990S TO QUANTIFY SOURCE OF LOCAL TB STRAINS
- USED TO IDENTIFY NOSOCOMIAL OUTBREAKS IN AIDS WARDS

RFLP

Restriction endonuclease makes DNA fragments

Separate fragments by electrophoresis

IS 6110 as DNA probe=
Insertion sequence occurring repeatedly at highly variable locations on MTB chromosome



Chest X-Ray

- Upper lobe infiltrate with or without cavity
- Hilar adenopathy with or without infiltrates
- Pleural effusion, exudative
- Lower lobe infiltrate
- Miliary pattern

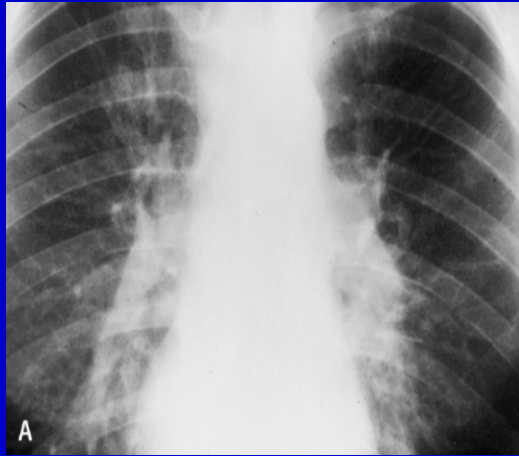
UPPER LOBE INFILTRATE



- Apical or sub-apical
- Most common in reactivation disease if immune system intact
- Radiologic extent of disease reflects tissue damage
- Tissue damage reflects host's ability to have hypersensitivity reaction

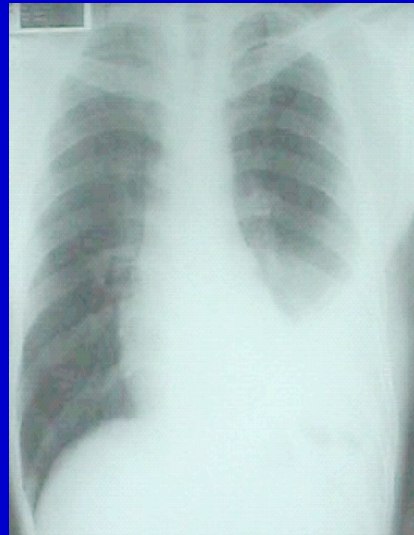
HILAR ADENOPATHY

- Most common chest X-ray in patients with AIDS (CD4 <200)
- Reflects minimal cellular immune response



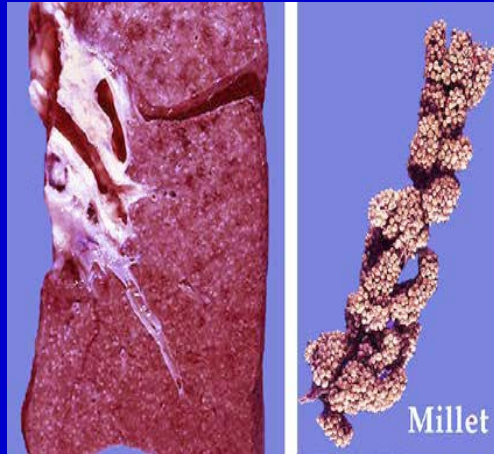
PLEURAL EFFUSION

- Seen in post-primary as above: scant orgs
- Smear negative but culture positive 25%
- Seen as complication of reactivation TB: more likely to have orgs
- Smear positive 50% & culture positive 60-70%



MILIARY PATTERN

- From description of pathologic lesions as “millet seeds”
- Chest x-ray shows 0.5-1.0 mm nodules



MILIARY PATTERN

Following childhood infection and progression

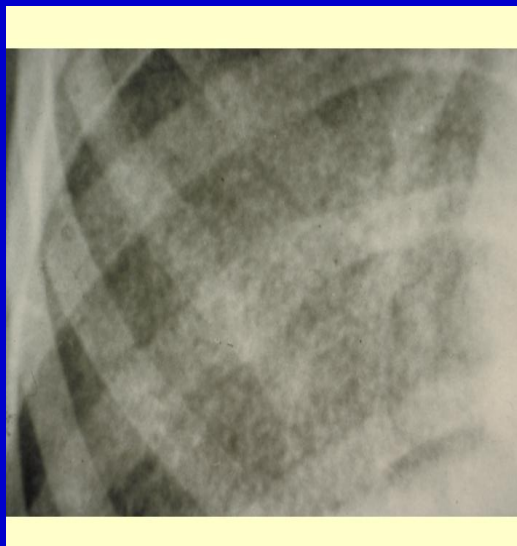
Immunocompromising diseases:

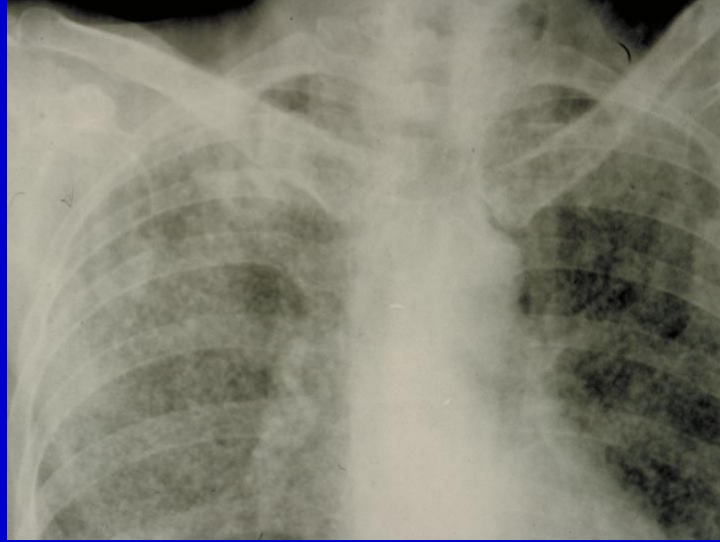
-alcoholism

-cirrhosis

-rheumatologic diseases

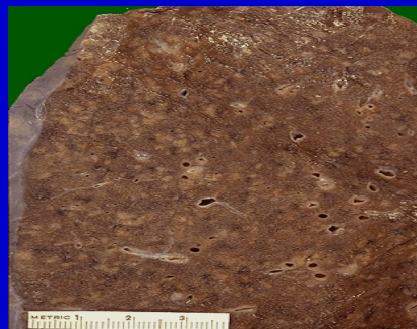
-Rx with immunosuppressive





DIAGNOSIS DIFFICULT

- May have multiple organ involvement
- Millet seed granulomas in tissue
- Transbronchial biopsy=highest yield for diagnosis



TREATMENT: GENERAL PRINCIPLES

- ALWAYS USE AT LEAST 2 DRUGS:
 - Begin with 4 pending sensitivities
 - Natural incidence of spontaneous resistance to any 1 drug= 1 in 10,000 organisms
 - Bacilli resistant to 1 will be killed by others
 - Natural resistance to 2 drugs spontaneously= 1 in 10^{10}
- Prolonged Length of Rx: 6-9 months
- **D**irectly **O**bserved **T**herapy

DRUGS: ALL GIVEN ONCE DAILY TOGETHER

1. Isoniazid = INH

- Bactericidal against dividing organisms
- Toxicity=Hepatitis: Chemical vs. Clinical
 - 20% patients have rise in transaminases which resolves without stopping INH
 - Age related: <35 = 0.3%; >65 = 4%

2. Rifampin = (RMP)

- Bactericidal
- Enables short course treatment: 6-9 months vs. 18-24 months w/out RMP
- Well tolerated but can cause GI upset, rash
- Contains red dye excreted in urine sweat, tears-turns them orange

Rifampin

- **Induces hepatic microsomal enzymes and accelerates metabolism of many drugs making them less effective or ineffective when rifampin is being given:**
 - Methadone
 - Coumadin
 - Estrogen
 - Oral Contraceptives
 - Glucocorticoids
 - Digitoxin
 - Anti-Arrhythmic Agents
 - Quinidine, Verapamil, Mexiletine
 - Theophylline
 - Anticonvulsants
 - Ketoconazole
 - Cyclosporin
- Protease Inhibitors***

3. Pyrazinamide (PZA)

- Main role in sensitive disease is to reduce length of treatment from 9 months to 6 months
- Do not use in pregnancy: no teratogenicity data

4. Ethambutol EMB

- Most important function is prevention of resistance
- Used in drug resistance and when INH or RMP cannot be used (INH hepatotoxicity or RMP drug-drug interactions)
- Blurred vision, red-green color blindness

Prophylaxis: LTBI

Targeted Testing: **PPD is NOT a general screen**

- Immunocompromised patients:
 - HIV infected, chemotherapy, organ transplant, immunosuppressive RX for autoimmune diseases
 - Close contacts of infectious cases
 - Previously untreated patients with Chest x-ray evidence of old disease (NOT just granuloma)
 - Recent Immigrants (in US <5 years)
 - People who work in high exposure institutions

POSITIVE PPD: DEFINITION

- 5 mm: HIV infected, close contacts of infectious cases, CXRay evidence of old disease
- 10 mm: everyone else



ELISPOT (Enzyme-linked immunospot)

- T-cell based assay from blood
- *M. tuberculosis* genes not present in *M. bovis BCG* produce antigen to which T-cell reacts
- 1 tube of blood needed
- Useful in outbreaks for contact investigations: UK school outbreak showed greater sensitivity than PPD

QUANTIFERON GOLD= FDA APPROVED ELISPOT

SAN FRANCISCO DOH USING- 2005

- MORE SPECIFIC THAN PPD:
- IF PPD + & QUANTIFERON GOLD-
PATIENT **NOT** INFECTED WITH TB
- NYC DOH NOW USING X 1 MONTH
- HIGHEST NEED=BCG POPULATION

BCG: Most Widely Used and Most Controversial Vaccine in World

- M. Bovis strain attenuated through serial passage no standardized strain or procedure to make one largest study: India = no protection from TB infection other studies: England = protection from TB infection prevalence of non-TB mycobacteria may interfere
- All agree: highly effective for infants & small children against dissemination & meningitis

BCG Used in Countries Where TB Endemic

- BCG may be indicated for infants and small children continuously exposed to MDR patient
- BCG at birth should not give positive PPD as adult
- Boosting: 2 step testing for all those with BCG