Pre-Analytic Issues in Laboratory Medicine

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The lab made a mistake!



Pre-Analytic Issues in Laboratory Medicine

Phases of Testing

- Pre-Analytical
 - Test Ordering, Specimen Collection, Specimen Handling
- Analytical
 - Test Performance, Quality Control, Result Review
- Post-Analytical
- Result handling, Result Communication, Result Interpretation



- Important considerations in interpreting laboratory results include preanalytical and biological variation.
- Preanalytical variation is due to factors external to the patient affecting laboratory specimens prior to testing. Being aware of these factors and following proper procedures will minimize these effects, allowing for more reproducible and accurate results.
- Biological Variation is due to factors inherent to the patient that may or may not be controllable

Patient Identification

- It is important to identify a patient properly so that blood is collected from the correct person.
- .1% 1% of specimens are from the wrong patient.
- Two patient identifiers should be used.
- Hospital inpatients should be wearing an identification band which should be checked before the blood is drawn. Blood should not be drawn from a patient without a band.
- Test forms should be compared to the inpatient's wrist bracelet or verbally confirmed with an outpatient.

Biologic Variability

- Age, sex, race
- Alkaline phosphatase in children Neutrophil counts in neonates
- Creatinine, CK in females, blacks
- Diurnal variation
 - Glucose values obtained during an oral glucose tolerance test tend to be higher when the test is performed in the afternoon than when the test is performed in the morning.
- Diet
 - High-protein and high-purine diet increase levels of uric acid, urea, and ammonia in blood compared with vegetarians
- Smoking
 - Long-term smoking increases carboxyhemoglobin, hemoglobin, RBC, WBC and MCV values; WBC level related to number of packs smoked

JCAHO 2005 Laboratory Services National Patient Safety Goals

Goal: Improve the accuracy of patient identification.

- Use at least two patient identifiers (neither to be the patient's location) whenever collecting laboratory samples or administering medications or blood products,
- Use two identifiers to label sample collection containers in the presence of the patient.

Test Ordering

- Order the relevant test
- Know when to order
- · Know how often to order
- Know how the results will be used
- · Consult with the laboratory director

Avoiding Specimen Labeling Errors

- Match patient identification on the labels to the order and patient ID using two identifiers
- Draw and label specimens at the bedside, one patient at a time Affix proper specimen labels to the collection tubes
- immediately after specimen collection (do not place drawn tubes in a cup or emesis basin and proceed to another task before affixing labels)
- Do not draw extra unlabeled tubes
- The person who collects the specimen should label the specimen
- Avoid secondary labeling where the specimen is labeled by hand and then printed labels are attached later.

Specimen Collection

- Postural Effects
- Collection Tubes and Additives
- Affect of Tourniquet Time
- Collection from IVs and Catheters
- Volume effects
- Avoiding Clots
- Avoiding Hemolysis

Plastic versus Glass Tubes

- Plastic tubes have replaced glass tubes for most applications
- · Less breakage, cheaper and lower weight
- Clot activators needed to be added to serum tubes
- Give clinically equivalent results for almost all analytes

Postural Effects

- Change in posture from supine to erect or sitting causes a shift in fluid from the intravascular to the interstitial space of about 12%.
- An increase of 5% to 15% is seen for most cellular and macromolecular analytes when specimens are collected sitting as compared to supine.
- Conversely, moving from upright to supine can have a dilutional effect owing to an increase in plasma volume
- The effect of postural change is accentuated in patients with a tendency to edema.

Collection Tube Additives

- Heparin
- EDTA
- Citrate
- NaF + K Oxalate
- Clot Activator
- Serum Separator

Postural Effects

- Albumin levels are higher among healthy outpatients as compared to supine healthy hospitalized subjects
- Glucose (and other small molecules) move freely between the interstitial space and the circulation and are least affected by posture during blood specimen collection.
- While the free fraction of a metabolite, drug, hormone, or metal ion is not subject to postural variation, the fraction bound to proteins is affected by posture. Thus, bilirubin bound to albumin and calcium bound to albumin are affected by postural changes.
- A change from upright to supine can reduce (after 5 minutes) cholesterol level by 10% and triglyceride by 12%.

Heparin

- · Used to collect whole blood or plasma
- Binds to anti-thrombin III to inhibit Xa, IXa, and thrombin
- Nominal concentration of 12 30 U/mL
- Heparin binds calcium so ionized calcium must be collected using "Calcium Titrated" or "Electrolyte Balanced" heparin

EDTA

- K₂EDTA is used to collect whole blood for hematology studies and plasma for analytes with heparin interference
- · Acts by binding calcium
- Nominal concentration of 1.5 mg/mL
- Recent move to K₂EDTA from K₃EDTA for hematology to reduce affect on RBC parameters

NaF + K Oxalate

- NaF + K Oxalate is used to poison glycolytic pathway and to anti-coagulate specimens for glucose testing
- Glucose decreases by 5 7% per hour in specimens from adults and by up to 24% per hour in specimens from neonates and with very high white counts
- Delay in action leads to approximately 9 mg/dL loss over the first 3 hours after collection
- Causes a great deal of hemolysis and not suitable for other testing

EDTA Effects

- EDTA is hyperosmolar causing cell shrinkage but the low pH of EDTA counterbalances this effect by causing K (and water) to flow into cells.
- EDTA may cause platelet clumping and platelet satellitism that may be the result of changes in the membrane structure occurring when the calcium ion is removed by the chelating agent, allowing the binding of pre-formed antibodies.
- Sodium citrate tubes are sometimes collected to obtain more accurate platelet counts.

Clot Activator

- In vitro activation of clotting system to enhance clot formation
- Tubes contain a silica clot activator attached to the wall with a silicone surfactant
- Requires inversion of tube for optimal function
- Requires 15 to 30 minutes (instead of 1 hour) to complete clot formation.

Citrate

- Citrate is most often used for collection of coagulation tests
- Acts by binding calcium
- Nominal concentration of 3.2% (mol/L)
- Recent move to 3.2% from 3.8% to get more consistent results for Prothrombin Time, particularly for more sensitive reagents
- Tubes must be properly filled to within +/- 10 percent of assigned collection volume

Serum Separator Gel

- Polymer gel with specific gravity between that of serum (or plasma) and cells
- Migrates and forms a barrier during centrifugation
- Certain analytes and therapeutic drugs may bind to gel over time



attenonamme stanouzers An antioxidam such as glutathione, sodium metabisulfite, or ascorbic acid at a concentration of 1.5 mg/mL is used with egazic acid, EDTA, or heparin For urine, use 5 mL of a 6 Molar HCl per liter of urine or 250 mg each of EDTA and sodium metabisulfite per liter of urine

Duration of Tourniquet Application

- Application of the tourniquet for >1 minute can result in hemoconcentration, causing an increase in the concentration of large molecules (e.g. serum proteins) that are unable to pass through the capillary wall.
- Total protein, iron, total lipids and cholesterol increase from 5%-7%, bilirubin increases 8% and AST 9%
- Prolonged tourniquet application also promotes anaerobic glycolysis resulting in an increase in plasma lactate, a reduction in blood pH, and an increase in blood potassium.
- Repeated fist clenching during phlebotomy can also cause a 1-2 mEq/L increase in potassium.

Collection Tube Additives • Heparin • EDTA • Citrate • NaF + K Oxalate · Clot Activator · Serum Separator

Collection from IVs and Catheters

- Blood should not be collected proximal to an IV site but preferably from the other arm
- Heparin may contaminate specimens collected from central lines unless flushed out with blood
- High glucose and/or low electrolyte values may result from collecting blood an IV or Central Line
- If questionable results are obtained from a sample collected through a catheter, the results should be verified by sending a new sample drawn from a different site





xample o	of Contar	nination	with IV	Fluid
TEST	RESULTS		REFERENCE INTERVAL	UNITS
	Yesterday	Today		
Sodium	131	108	135-145	mmol/L
Potassium	4.0	3.0	3.5-5.0	mmol/L
Chloride	87	73	98-110	mmol/L
Bicarbonate	26	23	22-32	mmol/L
Urea	44.8	38.4	10-20	mg/dL
Creatinine	1.5	1.3	0.7-1.3	mg/dL
Glucose	108	149	65-110	mg/dL
Protein	7.9	6.1	6.0-8.0	g/dL
Albumin	3.6	2.8	3.5-5.0	g/dL

Avoiding Clots

- Use a sufficient amount of the correct anticoagulant
- Mix specimen thoroughly after collection
- Transfer immediately from syringe to tube
- Do not overfill tubes

Syringe Collection

- Visual hemolysis was found in 19% of specimens drawn by syringe, compared to 3% when drawn by an evacuated tube system.
- · Also, 11% of syringe-collected EDTA samples exhibited clots
- If a syringe is used, the following can reduce the incidence of hemolysis: - Pump the plunger 2-3 times prior to collection to loosen the plunger. Use a 3-10 mL syringe
- Ensure that the speed of aspiration does not exceed 1mL of air space during collection. Excessive aspiration forces cause hemolysis.
- Transfer the blood to the tubes immediately. Fill tube by vacuum only. NEVER push down on the plunger; this increases the force of the blood flow, creating a high degree of red _ blood cell trauma.
- Use a blood transfer device to transfer syringe-collected blood into a tube. It will enhance safety and improve specimen quality.

Avoiding Hemolysis

- · Allow alcohol to dry before collection
- Use a larger bore needle
- Mix gently
- · Avoid syringe collection if possible
- Avoid collection from IVs and catheters
- Draw slowly when collecting with syringes or from catheters
- Transport to lab and centrifuge in a timely fashion

Collection Volume

- · Overfilled tubes
- Under filled coagulation tube
- Under filled hematology tube
- Under filling occurs because:
 - Tube was removed too quickly
 - Tube slips back from vacutainer needle
 - Air drawn in from butterfly or connector tubing

Arterial Blood Gases

- · Avoid air contamination from a bubble or uncapped specimen
- Delay in analysis can cause high pO_2 to fall or low pO_2 to rise
- Analyze within 30 minutes or place on ice and analyze within 1 hour.
- Ca2+ binding by heparin can be minimized by using either of the following:
 - (1) A final concentration of sodium or lithium heparinate of 15 IU/ml blood or less
 - (2) Calcium titrated heparin with a final concentration of less than 50 IU/ml blood.
- Heparin Dilution effect can be avoided by use of dry heparin
- Roll specimen to mix heparin and reduce clots

Specimen Transport

- · Specimens should be delivered to the laboratory promptly after collection
- Specimens should not be placed on ice unless specified by the laboratory
- Pneumatic tube transport does not affect analytical results

Primary Causes of Hemolysis

- Incomplete drying of skin after cleaning with alcohol
- Vigorous suction with syringe
- Inappropriate (too small) needle with syringe or vacutainer
- Forcing blood from syringe into tube when it has started to clot
- Shaking of tube instead of gentle agitation or inversion
- Inadequate packing in pneumatic tube container during transport to the laboratory to prevent shaking
- Prolonged contact of plasma or serum with cells
- Chilling (or freezing) of whole blood specimens
- For skin puncture specimens, squeezing tissues too hard during collection



Essentials of phlebotomy training for medical students

- Patient identification
- Completion of requisition form Labeling of specimen tubes content and placement on tube Collection of multiple tubes vs. single tube
- Timing of specimen collection in relation to time of day and drug intake
- Posture
- Relation to meals
- Sites for collection
- Use of tourniquet Skin preparation
- Collection technique Appropriate tubes for ordered tests
- Order of collection of tubes Disposal of syringes, needles

Hematology Physiological Variables

- A number of physiological variables can be associated with certain patient factors, such as age. For example, at birth red blood cell count (RBC) and hemoglobin values are significantly higher than they are in adults, due to the relatively low levels of oxygen *in utero*. Within the first few months of life they fall substantially and continue to decrease and level out to adult values at about the age of fifteen. In addition, lymphocyte counts change throughout life; they are highest in children and lowest in the lederly. Smoking, high altitude, patient stance, exercise and pregnancy are some additional patient-related variables over which the lab has no control; yet, they may affect patient test results; 10
- patient-related test results.10
- test results 10 Additionally, white blood cell (WBC) and platelet counts can be a fracted by cryoglobulins. When blood speciments cool from body temperature to room temperature, the cryoglobulins agregate and may be falsely identified as platelets and/or WBCs by the hematology analyzer. Cold agglutinis have been known to cause spurious reporting of macrocytosis and decreased RBC counts. Some automated instruments may also report falsely high WBC counts and platelet counts. 3 The blood smear may show agglutination or RBCs. Platelet satellitism is a phenomenon that only occurs in EDTA anticoagulated blood. This is due to EDTA-dependent IgG automithodies and occurs at room temperature. When platelet satellitism is present, there may be a false elevation of cell counts.

Fibrin Interference

- Residual fibrin, long recognized as a possible interferent in the clinical laboratory, may be present as a result of improper specimen handling during and after collection. It can be present in primary tube samples either as a visible clot, which may physically occlude the instrument sample probe or, more insidiously, as an invisible microfiber or as strands. Fibrin strands, though invisible, may directly affect some assays, especially immunoassays.2-5 Unlike interference from heterophilic antibodies or rheumatoid factor, fibrin interference is usually not reproducible and disappears with time as the fibrin settles out of the sample.
- Care taken during the preanalytical phase can help to reduce the presence of fibrin strands in the processed
- specimen. Important considerations in the preanalytical phase that can have an effect on fibrin formation are shown in Table 2.
- Table 2. Preanalytical phase considerations that can
- affect fibrin strand formation.
- · Recognition of disease or therapy that may affect clotting time
- Selection of the appropriate tube type
- · Collection sequence when multiple tubes are collected

Specimen Collection Variables

- Tourniquet application time >1 minute increase in concentration of large molecules; for total cholesterol level, 5% increase at 2 minutes, up to 15% increase at 5 minutes
- Decreased pH; increased potassium, lactate, ionized calcium, and magnesium levels with increased application time Repeated fist clenching can increase potassium by 1-2 mmol/L, up to 2.7 mmol/L infusion
- ntusion Spuriously increased blood glucose level if specimen obtained from arm receiving glucose infusion Waiting times before blood specimen collection: subjects receiving fat emulsion, 8 h; carbohydrate, protein, or electrolytes, 1 h Extent of hemolysis related to age of transfused blood

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Specimen Collection

- Site Preparation: Prior to venipuncture, the site should be cleansed with alcohol. Before performing the venipuncture, the alcohol should be allowed to air dry. This will help to ensure that the specimen is not contaminated with alcohol, as this can lead to hemolysis. Hemolysis can result in the spurious elevation of such analytes as potassium, lactate dehydrogenase (LD), iron and magnesium in the chemistry lab.
- Proper Venipuncture Technique: During phlebotomy, avoid probing to find the vein and achieve blood flow. Excessive probing and/or "fishing" to find a vein can result in a poor quality sample, including hemolysis.
- Order of Draw: Following the correct order of draw during venipuncture will help to ensure accurate test results. The BD and CLSI (Clinical and Laboratory Standards Institute, formerly NCCLS)

Specimens for therapeutic drug monitoring (TDM) should be obtained after a steady therapeutic concentration of drug or steady state is achieved in the blood. A blood sample obtained just before administering a drug dose after a steady-state level is reached will reflect the trough level. I be lowest concentration to be obtained with the established drug dose. If only 1 blood sample is to be collected for TDM, it is preferred that it reflect the trough level. Blood sample is to be collected for TDM, it is preferred obtained within 1 to 2 hours after intravenuscular administration or and drug to 2 hours after intravenous administration, or 1 to 5 hours after oral administration. Timing of specimen collection for TDM, however, depends on the rate of distribution of the specific drug. If the drug is infused intra-venously, approximately 1 to 2 hours after the completion of the distribution phase. In general, since the rate of the drug disposition grade dor the distribution phaves to be completed, with exceptions such as digoxin and digitoxin, which need 6 to 8 hours for the completion of the specific drug. I for the monitoring of certain drugs, such as theophylline, antibiotics, and antiarribythmic drugs, it may be necessary and useful to measure peak levels after intravenous administration.

Specimen Collection Variables

Variable/Effect

acting 12-h overnight fast recommended, since increase in trighcerides persist up to 9 h after fatty meal After 49-h fast, 240% increase in birrubin level; decreased levels of prealburnin, alburnin, and C₃ Effects dependent on body mass

- dardize time to rule out diurnal effect apeutic drug monitoring trough vs peak levels; timing regimens

Urine, timed overnight or first morning specimen concentrated, ideal for sediment enumeration 24-hour sample for clearance measurements and for analytes with diurnal variation Bud, enerativity to detect slight increases in numbers of cells and casts and glucose and protein levels affected by diution.

- Posture In general, 5%-15% increase for most cellular and large molecules (eg, albumin) in sitting posture Increase in upright to supine has dilutional effect: 10% and 12% decreases in cholesterol and triglyceride lowes, respectively Change in posture has no effect on free drug and small molecules
- ostural effect substantial in patients with reduced plasma volume (eg, congestive heart alture, cirrhopis) , cirrhosis) ed aldosterone, norepinephrine, epinephrine, renin, and atrial natriuretic peptide levels

Propresents. Serum Samples Serum Samples Serum Samples Serum Samples Determine and the allowed to clot for 30 minutes to ensure complete clot formation; tubes without an additive need to 60 minutes for Biold from patients who are receiving anticongilant theory may take longer to clot. Tubes should be may result in a gentations and/or Binning serum sample that will require regarding the table to accurate start and the samples of the magnetic start and the samples of the Harma Samples do not require clotting prior to centrifugation and for test results. Centrifugation The next step is any processing in the centrifugation of BCC is a swigning backed centrifuge. A fiftee-minute spin the samples of the termination of the sample centrifuge. Samples do and the same part of the without get can be spin at a sample processing in the centrifugation of BCC is a swigning backed centrifuge. A fiftee-minute spin at the same speed to require for the minutes. We instruct and sequed of 1000 KCF for the minutes.

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without get can be spun at a speed of 1000 RCF for term minutes. It is important to spin get thus for the recommended time. The get barrier in the tubes needs time to move and form a a hurdrer between the red cells and the series or plasma. Also, in PST tubes, the white blood cells and platelets that remain minutes, these cells and platelets may remain in the plasma mate could cause interference with some chemistry analysis recommended that SST tubes should not be re-centrifuged after their initial centrifugation. Re-spinning the tubes can re-in edvated phases makes, as excesses summ that has been in councet with the red cell will be expressed from undern the gel ban...

Specimen Processing

Proper Tube Handling and Specimen Processing: Serum and plasma tubes each have their own special handling

- the gel barrier. Special Handling of Blood Speciments: Certain chemistry analytes will require the tubes of blood to be chilled after collection in order to maintain the stability of the analyte. A slurry of ice and water is recommended for chilling the tubes of blood. Examples of specimens that need to be chilled or transported on ice include adtencorticotropic hormoon (ACTTh), angiotentic novering enzyme, (ACE), actoom, announcia, calcolobantes, free farty acids, lactic acid, pruvate
- and remin. Other analytes are photo-sensitive, and need to be protected from light in order to remain stable and to ensure that the laboratory reports an accurate result. This can be done by wrapping the tube of blood in aluminum foil. The most complete a start of a light result of the start carotene and erythney to protopolythin. Stability for Whede Blood, Serum and Flasma: A whole blood specimen that is going to be span down should be

Specimen Collection

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- Order of Draw: Following the correct order of draw during venipuncture will help to ensure accurate test results. An example of improper order of draw that can lead to an incorrect chemistry result is drawing an EDTA tube prior to a SST or heparin tube for chemistry testing. The potential cross contamination of K₂ or K₂EDTA on the needle from the lavender top tube to the chemistry tube can lead to an elevated potassium result. **Proper Tube Mixing**: All tubes with additives need to be inverted to mix the additive evenly with the blood. Plastic serum tubes and SST tubes contain clot activator and should be inverted 5 times to mix the additive avenly with the blood and help the specimen clot completely. Other additive tubes, such as heparin, need to be inverted 8-10 times to mix the anticoagulant with the blood and prevent cloting. Be sure that tubes are not being shaken vigorously, as this can lead to a hemolysis. **Correct Specimen Volume:** All blood collection tubes need to be filled to the correct volume. This will resure the proper blood to additive ratio. For example, if a 5 mL draw heparin tube is only filled with 3 mL of blood, the heparin concentration is erroneously high and may potentially interfere with some chemistry analytes. Expiration dates should also be checked on the evacuated tubes. Expired tubes should not be used, as they may have a decreased vacuum, as well as potential changes in any additives in the tubes. .