

# an introduction to R for epidemiologists

## objects and data

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# Outline

## 1 objects

- about objects

## 2 vector

- logical vectors

## 3 matrix

## 4 array

## 5 list

## 6 dataframe

- introduction to indexing data frames

## 7 data

- getting your data into R

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# 5 important objects

objects are "specialized data structures"

- ① vector - collection of like elements (numbers, characters...)
- ② matrix - 2-dimensional vector
- ③ array - >2-dimensional vector
- ④ list - collection of *groups* of like elements any kind
- ⑤ dataframe - tabular data set, each row a record, each column a (like) element or variable

# objects for epidemiologists

- matrix for contingency, e.g. 2x2, tables
- arrays for stratified tables
- dataframe for observations and variables
- factors for categorical variables
  - numeric representation of characters
  - read.table converts characters to factors
    - plot would return box plot not scatter
    - converted to dummy in reg

## examples of R objects

```
x <- c(1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12)
y <- matrix(x, nrow = 2)
z <- array(x, dim = c(2, 3, 2))
mylist <- list(x, y, z)

names <- c("kookla", "fran", "ollie")
gender <- c("boy", "girl", "boy")
age <- c(28, 22, 34)
data<- data.frame(names, gender, age)
```

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# modes

atomic vs recursive objects

mode - type of data: **numeric, character, logical, factor**

```
age <- c(34, 20); mode(age)
```

```
lt25 <- age<25
```

```
lt25
```

```
mode(lt25)
```

- **atomic** - only one mode
  - character, numeric, or logical, i.e. vectors, matrices, arrays
    - logical (1 for TRUE 0 for FALSE)
    - categorical - appear numeric but stored as factors
- **recursive** - more than one mode
  - lists, data frames, functions

# atomic objects

all elements the **same**

## vector: **one** dimension

```
y <- c("Tom", "Dick", "Harry") ; y #character  
x <- c(1, 2, 3, 4, 5) ; x #numeric  
z <- x<3 ; z #logical
```

## matrix: **two**-dimensional vector

```
x <- c("a", "b", "c", "d")  
y <- matrix(x, 2, 2) ; y
```

## array: **n**-dimensional vector

```
x <- 1:8  
y <- array(x, dim=c(2, 2, 2)) ; y
```

# recursive objects

differ

## list: **collections** of data

```
x <- c(1, 2, 3)
y <- c("Male", "Female", "Male")
z <- matrix(1:4, 2, 2)
xyz <- list(x, y, z)
```

## dataframe: **tabular** (2-dimensional) list

```
subjno <- c(1, 2, 3, 4) ; age <- c(34, 56, 45, 23)
sex <- c("Male", "Male", "Female", "Male")
case <- c("Yes", "No", "No", "Yes")
mydat <- data.frame(subjno, age, sex, case) ; mydat
```

# class (vs. mode)

*a way of letting R know that an object is 'special'*

- property assigned to an object that determines how generic functions operate on it
- if object does not have an explicit class assigned to it, usually assigned class same as mode
- has important implications for analysis

# coercion

changing an object's mode

## this is important

R will automatically *coerce* all the elements in an atomic object to a single mode (*character > numeric > logical*)

```
c("hello", 4.56, FALSE)  
c(4.56, FALSE)
```

# coercing objects

do it yourself

- `is.xxx / as.xxx` - to assess / coerce objects

`xxx` = vector, matrix, array, list, data.frame, function, character, numeric, factor, na etc...

```
is.matrix(1:3) # false
```

```
as.matrix(1:3)
```

```
is.matrix(as.matrix(1:3)) # true
```

```
# coercing factor to character
```

```
sex <- factor(c("M", "M", "M", "M", "F", "F", "F", "F"))
```

```
sex
```

```
unclass(sex) #does not coerce into character
```

```
as.character(sex) #works
```

# Review

## basic characteristics of R objects

- Objects - vector, matrix, array, list, dataframe
- mode() - "type" of object: numeric, character, factor, logical
  - vectors and matrices - atomic, one mode only
  - lists and data frames - recursive, can be of >1 mode
- class() - for simple vectors, same as mode
  - more complex objects, array and data frames have their own class
  - affects how printed, plotted and otherwise handled

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vectors are 1-dimensional strings of like elements

*the basic building block of data in R*

*use them for quick data entry*

# fun with vectors

```
y<-1:5          #create a vector of consecutive integers  
y+2            #scalar addition  
2*y            #scalar multiplication  
x<-c(1,3,2,10,5)  
cumsum(x)  
sort(x)  
sort(x, decreasing=T)  # decreasing order
```

# more fun with vectors

## vectorized arithmetic

```
c(1,2,3,4)/2
```

```
c(1,2,3,4)/c(4,3,2,1)
```

```
log(c(0.1,1,10,100), 10)
```

```
c(1,2,3,4) + c(4,3)
```

```
c(1,2,3,4) + c(4,3,2)
```

# creating vectors

## concatenation and scanning

- `c()` - the concatenation function
- `scan()` - enter vector elements interactively at the keyboard
  - no need to type `c`, parentheses, and commas
  - hit enter twice to create the vector

```
> x <- scan()  
1: 45 67 23 89 5:  
Read 4 items  
> x  
[1] 45 67 23 89
```

# creating vectors

## sequences

the sequence operator :

-9:8

seq() greater flexibility

```
> seq(1, 5, by = 0.5) # specify interval  
> seq(1, 5, length = 8) #specify length
```

## operations on vectors

```
x <- rnorm(100) ; sum(x)
x <- rep(2, 10) ; cumsum(x)
mean(x) ; sum(x)/length(x)

var(x) #sample variance
sd(x) ; sqrt(var(x)) #sample standard deviation
x <- rnorm(100); y <- rnorm(100)
var(x, y) # covariance
```

### write your own operations

$$\text{var} = s^2 = \sum(x_i - \bar{x})^2 / n - 1$$

```
sum((x-mean(x))^2)/(length(x)-1)
```

$$\text{cov} = s^2 = \sum(x_i - \bar{x})(y_i - \bar{y}) / n - 1$$

```
sum((x-mean(x))*(y-mean(y)))/(length(x)-1)
```

# indexing vectors

myVector[n]

```
cousins <- c("Katie", "C J", "Lizzie", "Claire", "Paul")
cousins[1]
cousins[4]
cousins[6]
cousins[-1]
cousins[c(2,4)]
cousins[c(4,2)]
```

# sorting, ordering and ranking vectors

sort() rearranges the same vector

```
x <- c(12, 3, 14, 3, 5, 1)  
sort(x)  
rev(sort(x))
```

order() to rearrange another vector

```
ages<- c(8, 6, 7, 4, 4)  
order(ages)  
cousins <- c("Katie", "C J", "Lizzie", "Claire", "Paul")  
cousins[order(ages)]
```

creates an *index* of positional integers to rearrange elements of *another* vector,  
e.g. cousins[c(4,5,2,3,1)], 4th element (Claire) in 1st position, 5th element  
(Paul) in 2nd position, 2nd element (CJ) in 3rd position, etc...

rank(), doesn't sort

```
x <- c(12, 3, 14, 3, 5, 1)  
rank(x)
```

## plyr::arrange to order dataframe

saves typing

- need the plyr package
- only for dataframes
- more intuitive (perhaps)

```
mynames<-c("Hippocrates", "Galen", "Graunt", "Castore",
           "Snow", "Farr")
myages<-c(88, 59, 63, 75, 42, 68)
mydat<-data.frame(mynames, myages)
mydat
order(mydat$myages)
mydat[order(mydat$myages),]
library(plyr)
arrange(mydat, myages)
```

# combining and indexing vectors

- `c()` - concatenates (appends) vectors
- `cbind()`, `rbind()` - creates matrix
- `xtable()` - contingency tables

```
x<-c("red", "yellow", "orange")
x2<-rep(x, 6)
x2
x2[4]
```

**myVector[n]**

# caution: recycling

- `cbind()` `rbind()` - will recycle data
- when performing vector or mixed vector and array arithmetic, short vectors are extended by recycling till they match size of other operands
- R may return an error message, but still complete the operation

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# logical vectors

the special vector...

series of TRUEs and FALSEs (Ts and Fs)

created with relational operators:

`<, >, <=, >=, ==, !=`

*used to index, select and subset data*

# about logical vectors

*logical operators are the key to indexing, and indexing is the key to manipulating data*

```
= <= > >= == !  
x<-1:26  
temp<- x > 13 #logical vector temp  
#same length as vector x  
#TRUE= 1, when condition met  
#FALSE = 0, when not met  
sum(temp)
```

# indexing is key to using R

## ...about indexing

```
x[-11] #exclude the 11th element  
x[-(2:4)] #all but members 2 to 4  
x[11:20]  
x[-(11:100)]  
myIndex<- x < 8 | x > 15 # OR statement (vs. &)  
myIndex  
x[myIndex]
```

# indexing missing values

- `is.na()` - returns logical vector of NA positions  
useful for replacing missing values  
`x[is.na(x)] <- 999`
- `!is.na()` - positions that do not contain NA
- `is.nan()` - not a number/ `is.infinite()` - infinite

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a matrix is a 2-dimensional vector

2x2 and contingency tables

```
myMatrix<-matrix(c("a","b","c","d"),2,2)
myMatrix
myMatrix2<-matrix(c("a","b","c","d"),2,2, byrow=T)
myMatrix2
colnames(myMatrix2)<-c("case", "control")
rownames(myMatrix2)<-c("exposed", "unexposed")
myMatrix2
```

**myMatrix[r,c]**

## creating a matrix from data

### table() - from characters

```
dig<-read.csv("http://www.columbia.edu/~cjd11/charles_dimaggio/  
DIRE/resources/R/dig.csv", header=T,  
  stringsAsFactors=F) #digitalis data  
names(dig)  
table(dig$TRTMT,dig$DEATH)
```

### xtabs() - using formula

```
xtabs(~TRTMT+DEATH, data=dig)  
xtabs(~TRTMT+DEATH+DIABETES, data=dig) #strata
```

### ftable() - 2-dimensional flat contingency table from multi-dimensional

```
ftable(xtabs(~TRTMT+DEATH+DIABETES, data=dig))
```

# naming a matrix

rownames, colnames, dimnames

```
dat <- matrix(c(178, 79, 1411, 1486), 2, 2)
rownames(dat) <- c("Type A", "Type B") #rows only
colnames(dat) <- c("Yes", "No") #columns only
#rows and columns
dimnames(dat) <- list(c("Type A", "Type B"), c("Yes", "No"))
dimnames(dat) <- list(Behavior = c("Type A", "Type B"),
"Heart attack" = c("Yes", "No"))#rows, columns, and fields
```

# transposing and reversing matrix fields

```
ugdp <- matrix(c(30, 174, 21, 184), 2, 2,  
  dimnames = list("outcome" = c("survive", "die"),  
  "treatment" = c("tolbutamide", "placebo")))  
t(ugdp) # transpose  
a <- matrix(1:30, 5, 6)  
t(a)  
ugdp[2:1,] # reverse rows  
ugdp[,2:1] # reverse columns  
ugdp[2:1,2:1] # reverse rows and columns
```

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## 4 array

## 5 list

## 6 dataframe

- introduction to indexing data frames

## 7 data

- getting your data into R

an array is an n-dimensional vector

stratified epi tables

stratified UGDP contingency table:

outcome status vs. treatment status vs. age group

```
ugdp.age <- c(8, 98, 5, 115, 22, 76, 16, 69)
```

```
ugdp.age <- array(ugdp.age, c(2, 2, 2))
```

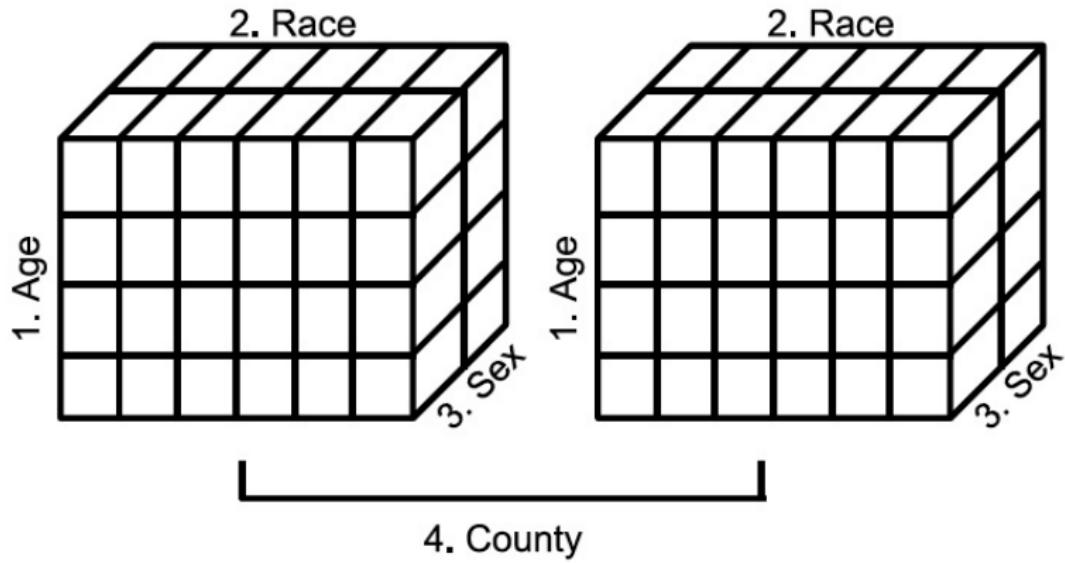
```
dimnames(ugdp.age) <- list(Outcome=c("Deaths", "Survivors"),  
Treatment=c("Tolbutamide", "Placebo"),  
"Age group"=c("Age<55", "Age>=55"))
```

```
ugdp.age
```

**myArray[r,c,n]**

# Schematic 4-Dimensional Array

(From Aragon and Enanaoria. Applied Epidemiology Using R)



**Fig. 2.2.** Schematic representation of a 4-dimensional array (Year 2000 population estimates by age, race, sex, and county)

## creating arrays

table() and xtab()

see above to read in dig file...

### table() - from characters

```
a<-table(dig$TRTMT,dig$DEATH,dig$DIABETES)
a<-table(Treatment = dig$TRTMT, Outcome = dig$DEATH ,
Diabetes = dig$DIABETES) # need to add names
a
a[1,2,1]
```

### xtabs() - using formula

```
xtabs(~TRTMT+DEATH+DIABETES, data=dig)
#no need to name
```

# Outline

## 1 objects

- about objects

## 2 vector

- logical vectors

## 3 matrix

## 4 array

## 5 list

## 6 dataframe

- introduction to indexing data frames

## 7 data

- getting your data into R

# a list is a recursive collection of unlike elements

like epi "variables" and "observations"

- double brackets `[[...]]` index the variable
- single brackets `[...]` index the observation
- `object$name` if a named list
- often used to "store" function results
  - `str()` is your friend
- also, see discussion here

```
x <- 1:5 ; y <- matrix(c("a","c","b","d"), 2,2)
z <- c("Peter", "Paul", "Mary")
mm <- list(x, y, z) ; mm
mm[[2]][2,2]
```

**myList[[n]][r,c(,n)]**

# Outline

## 1 objects

- about objects

## 2 vector

- logical vectors

## 3 matrix

## 4 array

## 5 list

## 6 dataframe

- introduction to indexing data frames

## 7 data

- getting your data into R

# dataframes

tabular epi data sets

2-dimensional tabular lists with equal-length fields

each row is a record or observation

each column is a field or variable (usually numeric vector or factors)

```
data(infert) ; str(infert)
infert[1:10, 1:6]
infert$age ; mode(infert$age) ; class(infert$age)
infert$stratum ; mode(infert$stratum) ; class(infert$stratum)
infert$education ; mode(infert$education)
class(infert$education)
```

*"a list that behaves like a matrix"*

# data types in dataframes

the R way

data type	mode	class	e.g.
nominal	numeric	factor	infert\$education
ordinal	numeric	ordered factor	esoph\$agegp
integer	numeric	integer	infert\$stratum
ratio	numeric	numeric	infert\$age

# creating data frames

## ① `data.frame()`

```
x <- data.frame(id=1:2, sex=c("M", "F"))
```

## ② `as.data.frame()`

```
x <- matrix(1:6, 2, 3); as.data.frame(x)
```

## ③ `as.table()` / `ftable()` with `as.data.frame` to convert array

```
x <- array(1:8, c(2, 2, 2))
```

```
dimnames(x) <- list(Exposure=c("Y", "N"), Disease =  
c("Y", "N"), Confounder = c("Y", "N")) # needs labels  
as.data.frame(ftable(x))  
as.data.frame(as.table(x))
```

## ④ `read.table()`, `read.csv()`, `read.delim()`, `read.fwf()`

```
dig <- read.csv("../dig.csv", header=T) str(dig)
```

*(caution: default `char` → `factor`, `numeric` → `integer`)*

## *changing dataframe column and row names*

```
library(epitools)
data(oswego)
oswego2<-oswego
oswego2[1:5, 1:8]
names(oswego2)
names(oswego2) [3]
names(oswego2) [3]<-"gender"
row.names(oswego2)
row.names(oswego2)<-sample(as.character(1:75), 75, replace=F)
row.names(oswego2)
```

# Outline

## 1 objects

- about objects

## 2 vector

- logical vectors

## 3 matrix

## 4 array

## 5 list

## 6 dataframe

- introduction to indexing data frames

## 7 data

- getting your data into R

# indexing data frames: births in Brooklyn

position, name, logical

```
hosp<-read.csv(file="~/sparcsShort.csv",
stringsAsFactors=F)
head(hosp)
# manhatt = 60, brookl=59, bx=58, qns=61, si=62
mode(hosp$pdx)
myCounty<-hosp$county==59
head(myCounty)
#births = V3000
myDx<-hosp$pdx=="V3000"
head(myDx)
myObs<-hosp$county==59 & hosp$pdx=="V3000 " #note space
myVars<-c("age", "sex", "disp")
myFile<-hosp[myObs,myVars]
head(myFile)
```

# replacing data frame elements

## indexing plus assignment

```
data(infert)
```

### ① position

```
infert[1:4, 1:2]
```

```
infert[1:4, 2] <- c(NA, 45, NA, 23)
```

```
infert[1:4, 1:2]
```

### ② name

```
names(infert)
```

```
infert[1:4, c("education", "age")]
```

```
infert[1:4, c("age")] <- c(NA, 45, NA, 23)
```

```
infert[1:4, c("education", "age")]
```

### ③ logical

```
table(infert$parity)
```

```
# change values of 5 or 6 to missing
```

```
infert$parity[infert$parity==5 | infert$parity==6] <- NA
```

```
table(infert$parity)
```

# Outline

## 1 objects

- about objects

## 2 vector

- logical vectors

## 3 matrix

## 4 array

## 5 list

## 6 dataframe

- introduction to indexing data frames

## 7 data

- getting your data into R

## R comes pre-packaged with some data sets

- `data()` - list datasets
- `data(data set)` - load a dataset
- `?data` - information about a dataset, e.g., `?infert`

# Outline

## 1 objects

- about objects

## 2 vector

- logical vectors

## 3 matrix

## 4 array

## 5 list

## 6 dataframe

- introduction to indexing data frames

## 7 data

- getting your data into R

```
read.table()
```

*read.table() is how to get data into  
R*

## read.table() options

- *file* file name, URL or connection object *Windows double backslashes*
- *sep*= spaces, tabs, hard returns (default), or specify
- *header*=*TRUE* named columns, (*1<sup>st</sup>* row one fewer column)
- *col.names*= / *row.names*=
- *na.strings*= how to treat missing values
- *skip*= rows not to read in
- *nrows*= number observations to read in
- *comment.char*= if pound character is valid
- *fill*=*TRUE* if some observations have more variables than others (otherwise R expects all observations to be equal)
- **stringsAsFactors=FALSE** turn off auto-convert strings to factors

## convenience functions based on `read.table()`

- **`read.csv()`** comma separated values
- `read.csv2` semi-colon separated values
- `read.delim` tab-delimited values
- **`read.fwf`** fixed width file, i.e. no separators, *but width=* takes vector of field widths
- `edit()` with data frame as an argument invokes spreadsheet interface, good for small changes

# reading in a .csv file

the workhorse

```
deathZIPs<-read.csv("~/deathZIPs.csv",
stringsAsFactors=FALSE)
head(deathZIPs)
str(deathZIPs)
names(deathZIPs)
```

# example of reading in a fixed width file

sparcs

```
pos <- c(-2, -5, -7, -2, -1, 6, -3, -6, -3, -1, -6,
-1, 3, -3, 2, 5, 1, 2, 1, -1, -1, -1, -1, -6, 6,
-8, -8, -8, -8, -8, -8, -8, -8, -8, -8, -8, -8,
-8, -7, -7, -7, -7, -7, -7, -7, -7, -7, -7, -7,
-7, -7, -7, -4, -3, -2, -3, -2, -3, -2, -3, -2,
-2, -3, -2, -3, -6, -6, 2, -4, -4, -4, -4, -4,
-4, -4, -4, -4, -4, -4, -4, -4, -4, -4, -4,
-1, -6, -2, -2, -2, -12, -1, -4)
```

```
names <- c("date", "age", "county", "zip", "sex",
"race", "ethnicity", "pdx", "disp")
```

```
sparcs<-read.fwf(file="/Users/charlie/Dropbox/
rSlidesRev/sparcs/sparcs.txt", widths=positions,
col.names=names, stringsAsFactors=F)
```

...see sparcsReadFile.R

# approaches to reading in large data sets

- optimize `read.csv()`
  - `colClasses`= can reduce time by half...

```
firstRows <- read.csv("~/mydat.csv", ..., nrows = 5)
myClasses <- sapply(firstRows, class)
fullDat<-read.csv("~/mydat.csv", ..., colClasses=myClasses)
```
  - `nrows= comment.char=""` (if no comments)  
`system("wc ~.mydat.csv") # get row numbers`
- sqlite and `sqldf` package
  - `sqldf` reads (via RSQLite) large file to temporary sqlite directory
  - then uses the `use` statement to read the file to R
  - since first step imports data directly into SQLite without going through R, can handle larger files than R can
    - will work if the final file is a size R can handle
- `ffbase`, `read.table` packages
- python pandas library
  - sqlite via python to R

# attaching data frames

not good practice

`dataframe$variable` - members of data frame (or list) (preferred)

*attaching* - convenient *but not recommended*

- `attach()` puts data frame in *search path*
- `detach()` - takes data frame out of the workspace path
- `search()` - see what's in your path
- `with()` - better, data frame referenced in the first argument, expression as second argument, e.g. `with(dataframe, sum(var))`

**attached variables are copies**, operations don't change the original (to create new variable from attached variable, first use the \$ notation, then `detach()` and `attach()` to include the new variable in the search path)

# reading files from other statistical programs

## *foreignpackage*

- `read.xport()` reads SAS export format (don't need SAS)
- `read.ssd()` reads SAS file (need SAS on your computer)
  - creates an `xport` file, then invokes `read.xport`
- `write.foreign()` create SPSS, SAS and Stata files

*best approach is (still) to save (or export) original as .csv and use `read.csv()`*

# under the hood

## object classes

### S3 classes introduced to S version 3 in 1992

- known as S3 or old-style classes, not formally defined
- usually lists with attributes, just grew over time e.g. dataframes, factors
- functions create classes: `lm()` for linear model creates objects of the class `lm`
- `getClass()` gives summary

### S4 or new-style classes (since 1998)

- formally defined "slots" for components, faster to read and write, unlike old - style user can't redefine attributes
- test with `isS4()`, look inside with `slots()`
- e.g., `sp` package
  - foundation "spatial" class has 2 slots: bounding box (`bbox()`) and `proj4string()`
  - `SpatialPoints` class extends spatial class by adding slot for matrix of points
  - `SpatialPointsDataFrame()` class associates row of data with points (inherits all objects from `SpatialPoints` and `Spatial` classes upon which it is based)

# Credit where credit is due...

- Tomas Aragon, MD, DrPH
  - Applied Epidemiology Using R
  - <http://www.medepi.com/>
- John Fox, PhD
  - An Introduction to Statistical Computing in R
  - <http://socserv.mcmaster.ca/jfox/Courses/UCLA/index.html>
- Bill Venables, PhD
  - An Introduction to R
  - [cran.r-project.org/doc/manuals/R-intro.pdf](http://cran.r-project.org/doc/manuals/R-intro.pdf)
- Phil Spector, PhD
  - Data Manipulation with R